

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on WEDNESDAY, 31 AUGUST 2016 at 9.15am– CR 3

MEMBERS PRESENT:	LEGISLATIVE COUNCIL <i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC (phone)</i> <i>Tania Rattray MLC (phone)</i>	HOUSE OF ASSEMBLY <i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>Andrea Dawkins MP (phone)</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Natasha Exel (Assistant Secretary)</i> <i>Julie Thompson (Executive Assistant)</i>	
ORDER OF THE COUNCIL DATED 30 AUGUST 2016	The Committee RESOLVED that the Order of the Council be received.	
ELECTION OF CHAIR	<p>The Chair <i>pro-tem</i> indicated that he would act as returning officer in the election of a Chair. Nominations were called for the role of Chair. Mr <i>Armstrong</i> nominated Mr <i>Gaffney</i>, which was seconded by Ms <i>Rattray</i>.</p> <p>There being no other nominations, the returning officer declared Mr <i>Gaffney</i> to be duly elected Chair.</p> <p>The Chair <i>pro-tem</i> thereupon yielded the Chair to Mr <i>Gaffney</i>.</p>	
ELECTION OF DEPUTY CHAIR	The Chair called for nominations for the position of Deputy Chair. Mr <i>Bacon</i> nominated Ms <i>Rattray</i> , which was seconded by Ms <i>Dawkins</i> . There being no other nominations, Ms <i>Rattray</i> was declared Deputy Chair.	
ELECTRONIC DATABASE SYSTEM (EDS)	The <i>Secretary</i> advised the Committee that the EDS will be used throughout this inquiry and that arrangements were being finalised for its establishment. The Secretary also confirmed that Members would need to provide their tablet devices to Computer Services, either directly or at the next meeting. The Secretary also advised Members that a HP tablet device was now available that would negate the need to use FileBrowser if Members wished to purchase the device. The Secretary will confirm when the EDS is available for use.	
FUTURE PROGRAM	<p>A general discussion took place.</p> <p>The Committee RESOLVED the Advertisement calling for Submissions be placed in the three regional newspapers this Saturday, 3 September 2016.</p> <p>The Committee RESOLVED that the closing date for Submissions will be Friday, 9 December 2016 and that the Secretary prepare and circulate a possible stakeholder list inviting submissions prior to the next meeting.</p> <p>The Committee RESOLVED to meet on Friday, 16 December 2016 at</p>	

10am to consider Submissions and that initial Hearing dates are to take place in February 2017.

**BACKGROUND
INFORMATION**

The *Secretary* advised that Bryan Stait from the Parliamentary Research Service will be providing the Committee with a history of the Gaming Industry over the last three decades for their information.

Mr *Bacon* left the table at 9.35am.

NEXT MEETING

Tuesday, 13 September 2016 at 2.00 pm to consider Stakeholders.

ADJOURNMENT:

The Committee adjourned at 9.37am.

CONFIRMED



CHAIR

Date: 13.9.16

JOINT SELECT COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on TUESDAY, 13 SEPTEMBER 2016 at 2.00pm– CR 3

MEMBERS PRESENT:	LEGISLATIVE COUNCIL <i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	HOUSE OF ASSEMBLY <i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Natasha Exel (Assistant Secretary)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meeting held on 31 August 2016 were accepted as an accurate record and confirmed.	
CORRESPONDENCE	<p>Resolved, That the following inwards correspondence be endorsed:</p> <p>1. Letter received 12 September 2016 from Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission attaching a brief overview of the functions of the Tasmanian Liquor and Gaming Commission.</p> <p>Resolved, That the Chair write a letter of thanks to Jenny Cranston.</p>	
CONSIDERATION OF STAKEHOLDER LISTS	<p>Resolved, That the Committee write to all stakeholders listed on the two stakeholder lists included with the meeting papers (taking into consideration the duplication contained in both lists) with the following exceptions –</p> <ul style="list-style-type: none">• The Committee write to the Local Government Association of Tasmania (LGAT) rather than each Council and request that it consult with all councils in provide a submission• The Australian Hotels Association (AHA) – the same organisation as the Tasmanian Hospitality Association	
KA-CHING DOCUMENTARY	The Chair noted that a link to the documentary had been provided to Members by the Secretary and recommended that all Members watch the documentary before the next meeting.	
VIDEO CONFERENCING	The Secretary sought clarification from the Committee in relation to the use of video conferencing. The Committee confirmed an interest in using the video conferencing facilities in Launceston Henty House for the benefit of Northern Based Members and at other times as required. It was confirmed that the use of video conferencing would be useful for deliberative meetings of the Committee.	
SUBMISSIONS	The Chair confirmed that meeting papers would be available via the Electronic Database System (EDS) and generally not provided in hardcopy form by the Secretariat in accordance with the new administrative practices within the Legislative Council. It was noted that Legislative Council Electorate Officers as required but that this was not possible for House of Assembly Members. The Committee	

confirmed its understanding of these administrative arrangements with the following exceptions requested –

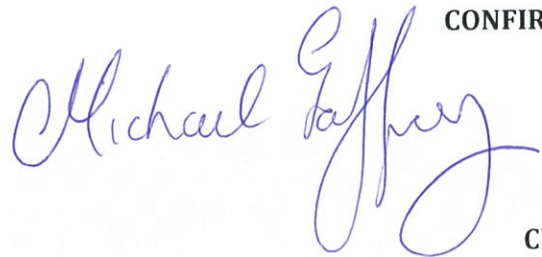
- Paper copy of Agenda for Ms *Courtney*
- Submissions folder for Ms *Courtney*

OTHER BUSINESS:

The Chair indicated his desire for the Committee to report by April-May 2017 if possible and noted that hearings throughout the state would likely be required. He also noted the possible need for other travel.

ADJOURNMENT:

The Committee adjourned at 2.12 pm



CONFIRMED

CHAIR

Date:

14.10.16.

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY, 14 OCTOBER 2016 at 9.00 am- CR 3

**MEMBERS
PRESENT:****LEGISLATIVE COUNCIL****HOUSE OF ASSEMBLY**

Robert Armstrong MLC (phone)
Mike Gaffney MLC
Tania Rattray MLC (phone)

Andrea Dawkins MP (phone)

STAFF PRESENT:

Stuart Wright (Secretary)
Natasha Exel (Assistant Secretary)

APOLOGIES

Scott Bacon MP
Sarah Courtney MP

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

- Letter received 23 September 2016 from Eva Hangan, Departmental Liaison Officer, Office of the Premier acknowledging receipt of invitation to make submission letter dated 15 September 2016.

**CORRESPONDENCE
(OUTWARDS)**

The following correspondence was endorsed :

- Letters sent to the following stakeholders inviting submissions :

1. Anglicare Tasmania	Mr Chris Jones CEO
2. Aristocrat Technologies Pty Ltd	Mr Jamie Odell CEO & Managing Director
3. Australasian Gaming Council	Ms Nadine Grinblat CEO
4. Australian Gambling Research Centre	Ms Anne Hollonds Director
5. Baptcare	Ms Catherine Viney State Manager
6. Brain Injury Association of Tasmania	Mr Dario Tomat President
7. CatholicCare Tasmania	Mr David Harradine Chairperson
8. Clubs Australia	Mr Anthony Ball Executive Director

9. Colony 47	Mr Danny Sutton CEO
10. Community Legal Centres Tasmania	Ms Jane Hutchison Chairperson
11. Federal Group	Mr Greg Farrell Managing Director and CEO
12. Foster and Kinship Carers Association Tasmania	Ms Maggie Phillips President
13. Glenhaven Family Care	Cheryl CEO
14. Government	Hon Will Hodgman MP
15. Hobart City Mission	Mr John Stublely CEO
16. Holyoake	Ms Sarah Charlton CEO
17. IGT Australia	Mr Andrew Neagle Director
18. Independent Gambling Research Consortium	Assoc Prof Michael O'Neil Executive Director
19. Launceston Benevolent Society	Ms Debra Hills Chair
20. Launceston City Mission	Mr Tim Holder Director and Board Chair
21. LGAT and Local Councils	Ms Katrena Stephenson CEO
22. Lifeline Tasmania	Mr James Pirie President
23. Mens Resources Tasmania	Mr Jonathan Bedloe President
24. Mental Health Council of Tasmania	Ms Connie Digolis CEO
25. Mission Australia - Tasmania	Mr Noel Mundy State Director
26. MONA	Mr David Walsh

27.	National Council of Women Tasmania	Ms Dorothy Kelly President
28.	Neighbourhood Houses Tasmania	Mr John Hooper Executive Officer
29.	Relationships Australia (Tasmania)	Mr Mat Rowell CEO
30.	St Vincent de Paul Society Tasmania	Ms Merleen Cronin CEO
31.	SU Tasmania	Ms Ruth Pinkerton CEO
32.	Tascoss	Kym Goodes CEO
33.	Tasmanian Baptist Churches	Mrs Wendy Marston Chairperson
34.	Tasmanian Hospitality Association	Mr Steve Old General Manager
35.	The Country Women's Association of Tasmania	Ms Marion Spaulding State President
36.	The Salvation Army Tasmania	Major John Friend Divisional Commander Tasmania
37.	Tourism Industry Council of Tasmania	Mr Daniel Leesong Chairman
38.	Uniting Church in Australia - Synod of Victoria and Tasmania	Ms Carol Bennett Synod Liaison Minister
39.	UnitingCare Tasmania	Ms Lindy O'Neill CEO
40.	Victorian Responsible Gambling Foundation	Mr Serge Sardo CEO
41.	Youth Network of Tasmania	Ms Ann Davie Chair
42.	Youth, Family and Community Connections	Roslyn CEO

- Letter emailed 14 September 2016 to Ms Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission acknowledging correspondence dated 12 September 2016.
- Letters dated 6 October 2016 regarding acknowledgement of Submissions to the following :

Sub No.	Submissions
1	Helen Rayner
2	Dr Nick Cooling
3	Jenny Archer
4	Carol Dorgelo
5	ALH (Australian Leisure and Hospitality) Group
6	Geraldine Donnelly
7	Louise Gilfedder
8	Lauren Jones
9	Patrick Yates

SUBMISSIONS

The following submissions were received :

Sub No.	Submissions
1	Helen Rayner
2	Dr Nick Cooling
3	Jenny Archer
4	Carol Dorgelo
5	ALH (Australian Leisure and Hospitality) Group
6	Geraldine Donnelly
7	Louise Gilfedder
8	Lauren Jones
9	Patrick Yates

The Committee discussed whether to publish submissions as they were tabled and decided to defer consider of the publication of submissions until the next meeting

OTHER BUSINESS

Invitation for written submission – Dr Charles Livingstone, Monash University

- The Committee *resolved* to write to Dr Charles Livingstone, Monash University inviting a submission by the closing date.

The appointment of an expert to advise the Committee as required on terms of reference D, E and G (taxation and licencing related issues). There was a general discussion.

- The Committee *resolved* that the Chair and Secretary investigate options for the appointment of an expert to assist the Committee as required in relation to terms of reference D, E and G and to report back to the Committee in due course.

Ms Rattray raised the question of whether former Department of Treasury and Finance Secretary Mr Don Challen would be a suitable candidate to be appointed as an expert. It was agreed that Mr Challen should appropriately be invited to provide evidence at a hearing in due course but that he was unsuitable to be appointed as an expert due to his past work history with the Department.

Research Services to prepare a paper for Members on comparable casinos in Australia.

- The Committee *resolved* that the Research Services be requested to prepare a list of Australian casinos, identifying those casinos with similarities to the Tasmanian operations.

The Chair indicated his intention to table a 'contact list' covering all contacts he has received from third parties in relation to the inquiry and that this will be an updated list as the inquiry progresses.

There was a general discussion about Members being contacted directly by interested parties. The Secretary advised the Committee that whilst it was common for Members to be contacted individually by interested parties and that they may hold such discussions as they deemed appropriate, that the Chair was the official spokesperson for the Committee and that as such, official requests for comment on behalf of the Committee should be directed through the Chair.

NEXT MEETING Friday, 16 December 2016 at 10 am in Committee Room 2, Parliament House

ADJOURNMENT: The Committee adjourned at 9.21am.

CONFIRMED

Date:

16/12/16

Michael Geffney
CHAIR

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY, 16 DECEMBER 2016 at 10.00 am– CR 2

MEMBERS

PRESENT:

LEGISLATIVE COUNCIL

Robert Armstrong MLC

Mike Gaffney MLC

Tania Rattray MLC

Scott Bacon MP

Sarah Courtney MP

Andrea Dawkins MP

STAFF PRESENT:

Stuart Wright (Secretary)

Natasha Exel (Assistant Secretary)

Julie Thompson (Executive Assistant)

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

- Email dated 31 October 2016 from Saul Eslake regarding Consultancy Position.
- Email dated 31 October 2016 from Chris Murphy, Director, Independent Economics regarding Consultancy Position.
- Email dated 8 November 2016 from Assoc Prof Michael O'Neil, Executive Director, SA Centre for Economic Studies regarding Consultancy Position.
- Email dated 3 November 2016 from Michael Monaghan, Managing Director, Monaghan Strategic Pty Ltd regarding Consultancy Position providing a Schedule of Fees.
- Email dated 2 November 2016 from Michael Monaghan, Managing Director, Monaghan Strategic Pty Ltd regarding Consultancy Position providing specific comments on the Terms of Reference , and a general statement of experience and capability.
- Email dated 10 November 2016 from Professor Garry Twite, University of Melbourne advising of his unavailability regarding Consultancy Position.
- Email dated 17 November 2016 from Angela Moody, Director, Synergies Economic Consulting regarding Consultancy Position.
- Letter received 29 November 2016 from the Premier, Will Hodgman MP regarding the invitation to make a submission to this inquiry.
- Letter dated 7 December 2016 from Rod Whitehead, Auditor-General, Tasmanian Audit Office regarding Gambling revenue and harm minimisation – Performance Audit.

**CORRESPONDENCE
(OUTWARDS)**

The following correspondence was endorsed :

- Letter dated 18 October 2016 to Dr Charles Livingstone, Monash University inviting him to participate in this inquiry*
- Letters sent regarding acknowledgement of Submissions (No's 10-144)
- Letter sent 12/12/16 to Euan Morton, Principal, Synergies Economic Consulting confirming phone conference time

- Letter sent 12/12/16 to Mr Michael Monaghan, Managing Director, Monaghan Strategic Pty Ltd confirming phone conference time
- Letter sent 12/12/16 to Assoc Prof Michael O'Neil, Executive Director, SA Centre for Economic Studies confirming phone conference time

SUBMISSIONS

The following submissions were received :

Sub No.	Name	Sub No.	Name
10	Chris Croome (Mrs)	52	Ann-Marie Hammond
11	Dr James Boyce	53	Jenny Gee
12	Lyn O'Grady	54	Renate Hughes
13	Peter Cartwright	55	Anne Layton-Bennett
14	Brighton Council	56	Bernard Turvey
15	Wayne Matthews	57	Deborah Hergatt
16	Stephen Brown	58	Mary Wright
17	Barbara Gruner	59	David James
18	Taki Douramanis	60	Mike Adams
19	Sonya de Lacey	61	Sara Robinson
20	Roz Pearson	62	Sally O'Wheel
21	Peter James	63	John Maginnis
22	Denise Kylie Wright	64	David Owens
23	Gek Low	65	Rodney Mansfield
24	Paul McLean	66	Warren Hastings
25	Jenny Dean	67	William Jones
26	Pam Chapman	68	Christine Wilson
27	Michael Flood	69	Sally McGushin
28	James Todd	70	Jan Wood
29	Andrew Wright	71	The National Council of Women of Tasmania Inc
30	Michael Ness	72	Monte John Latham
31	Dallas Joiner	73	Youth, Family & Community Connections
32	Margaret Headlam	74	Andrew Wasilewski
33	Wesley Carpenter	75	Janet Drummond LLB
34	Tom Knaap	76	Suzanne Midson
35	Sara Strong	77	Diane Hopper
36	Janet Stewart	78	Viola Hemm
37	John Biggs	79	Melissa Crosbie
38	Mac Hoban	80	Karina Williams
39	David Lewis	81	Lynette A Jessup
40	Rob Beekmeijer	82	Rebecca Essex
41	Linley Grant	83	Avril Glazebrook
42	Andrew Davis	84	Celia McCausland
43	Michael Roberts	85	Kelvin McCausland
44	Kim Imber	86	Caroline Amos
45	Gaby Jung	87	Bronwyn Chandler
46	Robert Jackson	88	Peter Hoult
47	Victoria von Witt	89	Nicolá Goc
48	Fiona Musgrave	90	Wendy Spackman
49	Mary Joy Walter	91	Benjamin Tolputt
50	John McKenna	92	Bob Holderness-Roddam
51	Kate Beer	93	Tony Forman

94	Dr Andrew Grosse	127	Social Determinants of Health Advocacy Network Tasmania
95	Aafke Downey	128	Rein in the Pokies
96	Ken White	129	Gaming Technologies Association
97	Sara Dane	130	Morrice Fraser
98	Nicola Perkins	131	Australian Christian Lobby
99	Clea Eykelkamp	132	Tourism Industry Council Tasmania
100	Catherine Foley Burke	133	Clubs Australia
101	Donna Oakford	134	Glenorchy City Council
102	Les Whittle	135	Anglicare Tasmania Inc
103	Julia Bestwick	136	Men's Resources Tasmania
104	Kenneth Puccetti	137	Federal Group
105	Sharyn White	138	Relationships Australia Tasmania
106	Kate Cliff	139	Women's Health Tasmania
107	Stephen Bannister	140	Community Voice on Pokies Reform
108	Ruth Priest	141	Tasmanian Hospitality Association
109	City of Hobart	142	The Religious Society of Friends (Quakers) in Tasmania Inc
110	Holyoake Tasmania Inc	143	The Salvation Army
111	Neighbourhood Houses Tasmania	144	Tasmanian Liquor and Gaming Commission
112	Mission Australia		
113	Rebecca Smith		
114	John Lawrence		
115	Andrew Wilkie		
116	Tasmanian Baptist Churches		
117	A Fairer World		
118	TasCOSS		
119	Tasmanian Greens		
120	Devonport Community House		
121	Scripture Union Tasmania		
122	Gambling Impact Society (NSW) Inc		
123	Danuta Gough		
124	Dixon Hotel Group		
125	Local Government Association of Tasmania		
126	Youth Network of Tasmania		

**LATE
SUBMISSIONS:**

The following late Submissions were received :

145	Katherine Gregg	146	Uniting Church in Australia – Synod of Victoria and Tasmania
147	Australian Association of Social Workers – Tasmanian Branch		

**PUBLICATION OF
SUBMISSIONS TO
WEBSITE**

The Committee **resolved** Submissions Received be published to the Website.

The Committee **resolved** Members of Committee be notified via email when Submissions and other documents are published to the Website.

The Committee **resolved** a Media Release be drafted advising of Submissions availability on website and future public hearing dates.

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meeting held on Friday, 14 October 2016 were confirmed as a true and accurate record.

**REVIEW OF
SUBMISSIONS**

The Chair distributed a 'Possible list of invitations to present verbal evidence'.

The list was considered.

The Committee **resolved** the following organisations/individuals be invited to present verbal evidence :

Name	Time	Notes
Government	180 mins	
Australian Leisure and Hospitality Group JSC/FGM 5	45 mins	
Dr James Boyce JSC/FGM 11	45 mins	
Peter Hault JSC/FGM 88	45 mins	
Holyoake Tasmania Inc JSC/FGM 110	30 min	
Neighbourhood Hoses Tas JSC/FGM 111	30 mins	
Mission Australia JSC/FGM 112	30 mins	
John Lawrence JSC/FGM 114	45	
Tasmanian Baptist Churches JSC/FGM 116	30 mins	
TasCOSS JSC/FGM 118	60 mins	Special request for an

		individual to share their story
Gambling Impact Society NSW Inc JSC/FGM 122	45 mins	
Dixon Hotel Group Tasmania JSC/FGM 124	45 mins	
Rein in the Pokies, Walsh JSC/FGM 128	45 mins	Walsh
Rein in the Pokies, Livingstone JSC/FGM 128	45 mins	Livingstone
Gaming Technologies Association JSC/FGM 129	60 mins	
Australian Christian Lobby JSC/FGM 131	30 mins	
Tourism Industry Council JSC/FGM 132	45 mins	
Clubs Australia JSC/FGM 133	45 mins	
Anglicare Tasmania Inc JSC/FGM 135	60 mins	Special request for an individual to share their story
Men's Resources Tasmania JSC/FGM 136	30 mins	
Federal Group JSC/FGM 137	150 mins	
Relationships Australia - Tasmania JSC/FGM 138	30 mins	
Women's Health Tasmania JSC/FGM 139	30 mins	
Community Voice on Pokies Reform JSC/FGM 140	30 mins	
Tasmanian Hospitality Association JSC/FGM 141	45 mins	
The Salvation Army JSC/FGM 143	30 mins	
Australian Association of Social Workers - Tasmanian Branch	45 mins	
Brighton Council JSC/FGM 14	60 mins	
Tasmanian Liquor and Gaming Commission JSC/FGM 144	90 mins	
City of Hobart JSC/FGM 109	60 mins	
LGAT - Council JSC/FGM 125	60 mins	
Glenorchy City Council JSC/FGM 134	60 mins	
Australian Association of Social Workers JSC/FGM 147	45 mins	

The Committee agreed to the following future hearing dates:

- Tuesday, 7 February 2017 at 9 am (Hobart);
- Wednesday, 8 February 2017 at 9 am (Hobart);
- Tuesday, 14 February 2017 at 9 am (Hobart);
- Wednesday, 15 February 2017 at 9 am (Hobart); and
- Tuesday, 28 February (am only if required) (Hobart)

**BROADCAST OF
HOBART
HEARINGS**

The Committee *resolved* that public hearings in Hobart be broadcast.

**PUBLICATION OF
TRANSCRIPTS TO
WEBSITE**

The Committee *resolved* that Transcripts of all Public Hearings be published to the Website.

**COMMITTEE
TRAVEL**

The *Chair* discussed the possibility of the Committee travelling to Darwin, Alice Springs, Cairns, Townsville and Adelaide to inspect their Casinos, with a quorum likely for the trip.

General discussion took place.

The Committee resolved that the *Executive Assistant* send tentative meeting requests to Members for the week of 20 March 2017.

OTHER BUSINESS

Ms *Rattray* advised the Committee she had recently had her annual meeting with Mr Greg Farrell, Managing Director and CEO of Federal Group.

**PUBLICATION OF
FEBRUARY
PUBLIC HEARING
SCHEDULES TO
WEBSITE**

The Committee *resolved* that the February Public Hearing Schedules be published to the website when fixed.

**CONSULTANCY
POSITION**

The *Secretary* gave an overview of the selection, engagement and funding processes.

General discussion took place.

The Committee suspended at 11.18 am
The Committee resumed at 11.48 am.

Mr *Bacon* was noted as an apology.

The Committee discussed lines of questioning.

The Committee suspended at 11.54 am.
The Committee resumed at 12.00 pm.

**CONSULTANT
INTERVIEWS**

At 12.00 pm the Committee met via tele-conference with Mr Euan Morton, Principal, Synergies Economic Consulting

The tele-conference ended at 12.23 pm.

A discussion took place.

At 12.25 pm the Committee met via tele-conference with Associate Professor Michael O'Neill, Executive Director, SA Centre for Economic Studies.

The tele-conference ended at 12.45 pm.

A discussion took place.

At 12.55 pm the Committee met via tele-conference with Mr Michael Monaghan, Managing Director, Monaghan Strategic Pty Ltd

The tele-conference ended at 1.20 pm.

The Committee **resolved** to engage Mr Euan Morton, Principal, Synergies Economic Consulting as an expert consultant to the Inquiry.

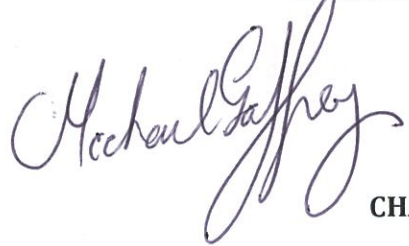
NEXT MEETING Tuesday 7 February 2017 at 9 am in Committee Room 1, Parliament House.

ADJOURNMENT: The Committee adjourned at 1.25 pm.

Date:

7/02/17.

CONFIRMED

A handwritten signature in dark ink, appearing to read 'Michael Gaffney', written in a cursive style.

CHAIR

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on WEDNESDAY 21 DECEMBER 2016 at 3.30 pm- CR 2
AND VIA TELECONFERENCE

MEMBERS
PRESENT:

LEGISLATIVE COUNCIL

Robert Armstrong MLC (via telephone)
Mike Gaffney MLC
Tania Rattray MLC (via telephone)

HOUSE OF ASSEMBLY

Scott Bacon MP
Sarah Courtney MP (via telephone)
Andrea Dawkins MP (via telephone)

STAFF PRESENT:

Stuart Wright (Secretary)
Natasha Exel (Assistant Secretary)

CORRESPONDENCE
(INWARDS)

- Letter from Synergies Economic Consulting of 20 December 2016.
- Letter dated 21 December 2016 from Steve Old, General Manager, Tasmanian Hospitality Association regarding Parliamentary Privilege.

CORRESPONDENCE
(OUTWARDS)

- Letter to Treasurer regarding advisor funding of 20 December 2016:

CONFIRMATION
OF
MINUTES

The Minutes of the Meeting held on Friday, 16 December 2016 were held over until the next meeting.

ENGAGEMENT OF
ADVISOR

The Committee **resolved** that the specialist advisor be appointed according to the following terms and that Synergies Economic Consulting be advised accordingly:

1. the term of engagement be from 21 December 2016 to 30 September 2017 and that the Committee may extend the term by written notice if necessary to complete the Inquiry;
2. total cost of the engagement will not exceed a total of \$100,000 (GST exclusive) and that this cost will be monitored by the Secretary of the Committee;
3. the fees for Synergies services are outlined on page 11 of its submission to the Committee. Travel costs are to be confirmed on a case by case basis with the advisor under the instruction of the Secretary. The fees are payable upon the submission to the Chair and Secretary of the Committee a correctly rendered invoice;
4. the term of engagement may be terminated by the Committee without showing cause by giving 5 business days written notice to the advisor; and

5. the following are the deliverables of the engagement:

- a. Analyse submissions – summarise issues and provide advice to Committee prior to hearings;
- b. Provide response and further advice on issues in response to Committee queries, as compiled by the Secretary;
- c. Attend hearings and support the Committee by:
 - i. Providing responses to Members queries; and
 - ii. Bringing issues to the attention of the Committee as they arise.
- d. Review Hansard of each hearing and provide an analysis of issues raised which warrant further scrutiny;
- e. Assist the Secretary in preparing a summary of key issues after each hearing;
- f. Assist the Secretary with matters which require assistance of the specialist adviser as they arise;
- g. Attend deliberative meetings of the Committee when dealing with Inquiry matters;
- h. Provide a final summary of issues raised during the term of the Inquiry following the final hearing date (yet to be determined);
- i. Review the draft Committee Report;
- j. Take part in deliberative meetings of the Committee considering the Report, as required by the Committee.

OTHER BUSINESS

The Committee noted correspondence from Mr Steve Old, General Manager, Tasmanian Hospitality Association regarding the publication of the *Rein in the Pokies* submission on its Facebook page and the implications of this for parliamentary privilege. It was **resolved** that the Secretary draft a response to Mr Old.

The Secretary outlined the hearing schedule and confirmed it had been confirmed with only minor changes to the schedule required. The Committee **agreed** to the changes.

There was a discussion about the Department of Treasury and Finance – Social and Economic Impact of Gambling Study and the Auditor-General's proposed audit relating to gaming activities. It was **resolved** that the Chair undertake further discussions or write to the relevant entities as required for the purpose of clarifying their proposed activities and reporting timeframes.

NEXT MEETING

Tuesday 7 February 2017 at 9 am in Committee Room 2, Parliament House

ADJOURNMENT: The Committee adjourned at 3.54 pm.

CONFIRMED

Michael Gaffney

CHAIR

Date: 14.2.17.

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on TUESDAY 7, WEDNESDAY 8 FEBRUARY 2017 at 9.00 am- CR 1

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Julie Thompson (Executive Assistant)</i> <i>Euan Morton – (Consultant)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meetings held on Friday, 16 December 2016 and Wednesday, 21 December 2016 were confirmed as a true and accurate record.	
CORRESPONDENCE (INWARDS)	<ul style="list-style-type: none">• Letter dated 17 January 2017 from the Hon Peter Gutwein MP, Treasurer regarding request for additional funding.• Letter dated 24 January 2017 from Jeremy Rockliff MP, Acting Premier regarding confirmation of attendees at public hearings.• Email received 17 January 2017 from Pat Caplice, Convenor, Rein in the Pokies regarding actual return to player percentage. <p>A general discussion took place regarding the request from Mr Pat Caplice to publish the actual return to player percentage figures provided to the Committee by Federal Group following a direct request from Mr Caplice.</p> <p>On advice of the Secretary, the Committee resolved not to publish this document due to it not being the accepted committee practice to publish such information prior to reporting.</p>	
CORRESPONDENCE (OUTWARDS)	<ul style="list-style-type: none">• Letters dated 21 December 2016 confirming Public Hearings on Tuesday, 7 February 2017 to the following reference numbers: JSC/FGM 137; JSC/FGM 144 and JSC/FGM 148.• Letters dated 21 December 2016 confirming Public Hearing times on Wednesday, 8 February 2017 to the following reference numbers: JSC/FGM 5; JSC/FGM 11; JSC/FGM 114; JSC/FGM 122; JSC/FGM 124; JSC/FGM 129; JSC/FGM 132; JSC/FGM 133; and JSC/FGM 141.• Letters dated 21 December 2016 confirming Public Hearing times on Tuesday, 14 February 2017 to the following reference numbers: JSC/FGM 14; JSC/FGM 109; JSC/FGM 110; JSC/FGM 111; JSC/FGM 112; JSC/FGM 116; JSC/FGM 118; JSC/FGM 125;	

JSC/FGM 131; JSC/FGM 134; JSC/FGM 135; and JSC/FGM 136.

- Letters dated 21 December 2016 confirming Public Hearing times on Wednesday, 15 February 2017 to the following reference numbers: JSC/FGM 88; JSC/FGM 138; JSC/FGM 139; JSC/FGM 140; JSC/FGM 143; and JSC/FGM 147.
- Letter dated 21 December 2016 to Euan Morton, Synergies Economic Consulting regarding appointment of Specialist Advisor.
- Letter dated 22 December 2016 to Steve Old, General Manager, Tasmanian Hospitality Association (JSC/FGM 141) regarding publication of inquiry submissions.
- Letter dated 9 January 2017 to Patrick Caplice, Convenor, Rein in the Pokies confirming Public Hearing Time on Tuesday, 28 February 2017.
- Letter dated 17 January 2017 to Euan Morton, Synergies Consulting regarding Preliminary Briefing – Future Gaming Markets Inquiry.

LATE SUBMISSION The Committee *resolved* the Australian Nursing and Midwifery Federation (Tasmanian Branch) Submission be received and published to the Website.

TABLING OF DOCUMENTS

The Committee *resolved* the following documents be received :

- Email received 23 January 2017 from Dr Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group providing additional information regarding actual return to player percentage. (JSC/FGM 137)
- Email received 9 January 2017 from John Wright, Acting Assistant Director, Liquor & Gaming Branch providing copy of “Request for Tender – Department of Treasury and Finance – Fourth Social & Economic Impact Study of Gambling in Tasmania”. (JSC/FGM 148)

**TASMANIAN
AUDIT OFFICE –
GAMBLING
REVENUE AND
HARM
MINIMISATION –
PERFORMANCE
AUDIT**

The Committee *resolved to* invite the Tasmanian Audit Office to attend a Public Hearing on 28 February 2017 regarding the Tasmanian Audit Office – Gambling revenue and harm minimisation – Performance Audit.

PUBLIC HEARINGS At 9.15 am JONATHON ROOT, DEPUTY SECRETARY, REVENUE, GAMING AND LICENSING DIVISION and MR DAMIEN JARVIS, ASSISTANT DIRECTOR, LIQUOR AND GAMING BRANCH, REVENUE, GAMING AND LICENSING DIVISION, DEPARTMENT OF TREASURY AND FINANCE (JSC/FGM 148) were called, made the statutory declaration and were examined.

Questions on Notice:

- Confirmation of comparative jurisdictions return to player figures.
- Comparative jurisdiction licence terms (years).
- High level breakdown (Department level) of the Community Support Levy.

The witnesses withdrew at 10.51 am.

The Committee suspended at 10.51 am.

The Committee resumed at 11.00 am.

At 11.03 am INGRID GANLEY, DIRECTOR, DISABILITY AND COMMUNITY SERVICES; BEN FOWLER, SENIOR PROGRAM OFFICER, GAMBLING SUPPORT OFFICER; and MARYANNE LEWIS, MANAGER COMMUNITY SERVICES, DEPARTMENT OF HEALTH AND HUMAN SERVICES (JSC/FGM 148) were called, made the statutory declaration and were examined.

Questions on Notice:

- Has funding for gambling support changed over time to reflect increases in problem gambling?
- List of what organisations receive and the effectiveness of the grants commission.
- Community Support Levy – Number of gambling grants over the last five years requested or submitted.
- Number of problem gamblers and low-risk problem gamblers in Tasmania.

*(Mr Bacon left his seat at 11.55 am)
(Mr Bacon took his seat at 12.00 pm)*

The witnesses withdrew at 12.03 pm.

The Committee suspended at 12.03 pm

The Committee resumed at 1.00 pm.

At 1.00 pm JENNY CRANSTON, CHAIR; STUART BARRY, COMMISSION MEMBER; and MARK BRAZENDEALE, MANAGER COMPLIANCE, LIQUOR AND GAMING BRANCH, DEPARTMENT OF TREASURY AND FINANCE (JSC/FGM 144) were called, made the statutory declaration and were examined.

Questions on Notice:

- Further information on the comparative harm minimisation provisions in other jurisdictions across Australia; and
- Since 2003, details on legislative breaches involving electronic gaming machines that resulted in disciplinary action.

The witnesses withdrew at 2.03 pm.

The Committee suspended at 2.04 pm.

The Committee resumed at 2.53 pm.

At 2.53 pm GREG FARRELL, MANAGING DIRECTOR AND CEO and DANIEL HANNA, EXECUTIVE GENERAL MANAGER – CORPORATE AFFAIRS, FEDERAL GROUP (JSC/FGM 137) were called, made the statutory declaration and were examined.

(Mr Bacon left his seat at 3.57 pm)
(Mr Bacon took his seat at 3.59 pm)

Questions on Notice :

- Further information on the six EGM applications that have been received in recent years
- The number of loyalty program members from the north of the State
- Details on further opportunities for Federal to offer training to prospective employees
- Dr James Boyce has stated that over 90% of poker machine losses after tax is being transferred to Federal Hotels? Do you agree with this statement? If not, what is your assessment of the proportion of poker machine losses not distributed to Government or the community that is retained by Federal?

The witnesses withdrew at 5.18 pm.

The Committee suspended at 5.20 pm.

The Committee resumed at 9.00 am on Wednesday 8 February 2017 in Committee Room No. 2, Parliament House, Hobart.

**MEMBERS
PRESENT**

LEGISLATIVE COUNCIL

Robert Armstrong MLC
Mike Gaffney MLC
Tania Rattray MLC

HOUSE OF ASSEMBLY

Scott Bacon MP
Sarah Courtney MP
Andrea Dawkins MP

STAFF PRESENT:

Stuart Wright (Secretary)
Natasha Exel (Assistant Secretary)
Julie Thompson (Executive Assistant)
Euan Morton – (Consultant)

PUBLIC HEARINGS

At 9.00 am DR JAMES BOYCE was called, made the statutory declaration and was examined. (JSC/FGM 11)

The witness withdrew at 9.45 am.

At 9.45 am JOHN LAWRENCE was called, made the statutory declaration and was examined. (JSC/FGM 114)

The witness withdrew at 10.15 am.

At 10.50 am BRUCE MATHIESON JNR, CHIEF EXECUTIVE OFFICER; and DAVID CURRY, HEAD OF REGULATORY AND CORPORATE AFFAIRS, AUSTRALIAN LEISURE AND HOSPITALITY GROUP were called, made the statutory declaration and were examined. (JSC/FGM 5)

Tabled Document:

- Copy of letter dated 19 August 2015 to Bruce Mathieson, Australian Leisure and Hospitality Group from Greg Farrell, Australian National Hotels regarding ALH rollout of loyalty/voluntary pre-commitment across ALH operated venues Australia wide. (JSC/FGM 5)

The witnesses withdrew at 11.33 am.

At 11.34 am CARLTON DIXON, DIRECTOR; PETER DIXON, DIRECTOR and; KERYN NYLANDER, ADVISER/COSULTANT, DIXON HOTEL GROUP TASMANIA were called, made the statutory declaration and were examined. (JSC/FGM 124).

Tabled Document:

- Dixon Hotel Group Key Point Summary and Expansion of December 2016 Submission

The witnesses withdrew at 12.18 pm.

At 12.19 pm JOSH LANDIS, EXECUTIVE MANAGER PUBLIC AFFAIRS; ANTHONY TRIMARCHI, MANAGER POLICY AND GOVERNMENT, CLUBS AUSTRALIA were called, made the statutory declaration and were examined. (JSC/FGM 133)

*(Ms Courtney left her seat at 12.27 pm)
(Ms Courtney took her seat at 12.38 pm)*

The witnesses withdrew at 1.04 pm.

There was a closed meeting discussion led by the Chair regarding Member contact with the media regarding the inquiry and the role of the Chair.

The Committee suspended at 1.17 pm.

The Committee resumed at 1.50 pm.

At 1.50 pm ROSS FERRAR, CEO, GAMING TECHNOLOGIES AUSTRALIA was called, made the statutory declaration and was examined.

Question on Notice :

- An explanation of how the number of symbols per reel are calculated, together with the reasons why these are not displayed on EGM screens: Note: the Committee agreed to receive this information in-camera.

The witness withdrew at 2.43 pm.

The Committee suspended at 2.43 pm.

The Committee resumed at 2.53 pm.

At 2.53 pm STEVE OLD, GENERAL MANAGER; GREG ASTELL, DEPUTY GENERAL MANAGER; PAUL JUBB, PRESIDENT; DARREN BROWN, LICENSEE, THE SHORELINE HOTEL; and PETER SCOLLARD, OWNER, THE WELCOME STRANGER HOTEL, TASMANIAN HOSPITALITY ASSOCIATION were called, made the statutory declaration and were examined. (JSC/FGM

141)

Tabled Documents:

- Copy of letter to Will Hodgman MP, Premier of Tasmania from Steve Old, General Manager, Tasmanian Hospitality Association requesting a breakdown of expenditure of the different CSL programs and a subsequent interim response from the Treasurer. (JSC/FGM 141)
- Copy of Report "*Australian Hotels – More than just a drink and a flutter - an overview of the Australian Hotels Industry*", PriceWaterhouseCoopers, April 2009.

Question on Notice:

- The number of FTE's working in THA member venues with duties association with gaming?

The witnesses withdrew at 3.48 pm.

The Committee suspended at 3.48 pm.

The Committee resumed at 3.56 pm.

At 3.56 pm LUKE MARTIN, CEO, TOURISM INDUSTRY COUNCIL was called, made the statutory declaration and was examined. (JSC/FGM 132)

The witness withdrew at 4.25 pm.

OTHER BUSINESS

Ms Rattray proposed that the Committee invite the Premier to a hearing to enable a discussion on policy related issues associated with the terms of reference that the Government representatives are unable to answer. There was a general discussion.

The Committee **resolved to** invite the Premier and the Treasurer to attend a Public Hearing on 28 February 2017.

There was a general discussion about media contact for the remainder of the inquiry until the Committee reports to Parliament.

The Committee **resolved** that public comment in relation to the inquiry and the topic of gaming be confined to the Chair until such time as the Committee reports back to Parliament and that this was in addition to the ongoing practice that the Chair is the only Member authorised to speak on behalf of the Committee.

The Chair discussed the possibility of meeting informally with interested stakeholders in the north and north-west of the state due to the committee membership not covering these regions and that he report his findings back to the Committee.

The Committee **resolved** the Chair meeting informally with interested stakeholders in the north and north-west of the state as the need arises.

Mr Rattray advised she would need to record her apology for the meeting on Wednesday, 15 February 2017.

There was a general discussion about next week's meeting and the general business at the end of the hearing on Wednesday.

PUBLIC HEARING At 4.43 pm KATE ROBERTS, EXECUTIVE OFFICER, GAMBLING IMPACT SOCIETY (NSW) INC was called, and was examined via phone conference.

NEXT MEETING Tuesday, 14 February 2017 at 9 am in Committee Room 2, Parliament House.

ADJOURNMENT: The Committee adjourned at 5.18 pm.

CONFIRMED



CHAIR

Date:

14.2.17

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on TUESDAY 14 FEBRUARY AND WEDNESDAY, 15 FEBRUARY

2017 at 9.05 am– CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC Mike Gaffney MLC Tania Rattray MLC</i>	<i>Scott Bacon MP Sarah Courtney MP Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary) Julie Thompson (Executive Assistant)</i>	

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meetings held on Tuesday, 7 February 2017 and Wednesday, 8 February 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

- Email dated 8 February 2017 from Dr Peter Tucker, Chief of Staff regarding Andrew Wilkie MP (JSC/FGM 115)
- Email dated 8 February 2017 from Michael Grey regarding Gambling – Poker Machines.

A discussion took place regarding the request from Andrew Wilkie MP to appear before the Committee.

The Committee **resolved** that the Secretary advise Mr Wilkie that based upon the details contained in his submission and his availability, the Committee will not be inviting him to a public hearing. Mr Wilkie can provide any further information in writing that he wishes the committee to consider.

**CORRESPONDENCE
(OUTWARDS)**

- Letter dated 7 February 2017 to Hon Peter Gutwein MP, Treasurer regarding Public Hearing – 7 February 2017 – Questions on Notice. (JSC/FGM 148)
- Letter dated 7 February 2017 to Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission regarding Public Hearing – 7 February 2017 – Questions on Notice. (JSC/FGM 144)
- Letter dated 8 February 2017 to Hon Jacqui Petrusma MP, Minister for Human Services regarding Public Hearing – 7 February 2017 – Questions on Notice. (JSC/FGM 148)
- Letter dated 8 February 2017 to Mr Greg Farrell, Managing Director and CEO, Federal Group regarding Public Hearing – 7 February 2017 – Questions on Notice. (JSC/FGM 137)

- Letter dated 8 February 2017 to Steve Old, General Manager, Tasmanian Hospitality Association regarding Public Hearing – 8 February 2017- Question on Notice. (JSC/FGM 141)
- Email dated 8 February 2017 to Emily Shepherd, Professional Officer, Australian Nursing and Midwifery Federation (Tasmanian Branch) acknowledging their Submission was tabled and received. (JSC/FGM 148)

PUBLIC HEARINGS At 9.17 am KYM GOODES, CHIEF EXECUTIVE OFFICER; and JO FLANAGAN, DEPUTY CHIEF EXECUTIVE OFFICER, TASCOS were called, made the statutory declaration and were examined. Discussion with PROFESSOR MIKE DAUBE, CURTIN UNIVERSITY; and ASSOCIATE PROFESSOR SAMANTHA THOMAS, DEAKIN UNIVERSITY, via tele-conference. (JSC/FGM 118)

Questions on Notice:

- Comment on Tasmania having amongst the slowest spin rates in the world.
- Associate Professor Samantha Thomas to provide further research information.
- Jo Flanagan to provide further information.

Associate Professor Samantha Thomas withdrew at 10.02 am.

The witnesses withdrew at 10.15 am.

The committee suspended at 10.15 am.
The Committee resumed at 10.18 am.

At 10.18 am SARAH CHARLTON, CHIEF EXECUTIVE OFFICER; and JANINE O'NEILL, SENIOR COUNSELLOR IN ALCOHOL, DRUGS AND OTHER ADDICTIVE BEHAVIOURS, HOLYOAKE TASMANIA INC. were called, made the statutory declaration and were examined. (JSC/FGM 110)

The witnesses withdrew at 10.45 am.

The Committee suspended at 10.45 am.
The Committee resumed at 11.05 am.

At 11.05 am MEG WEBB, MANAGER, SOCIAL ACTION AND RESEARCH CENTRE, MARGIE LAW, POLICY, STRATEGY AND DEVELOPMENT, SOCIAL ACTION AND RESEARCH CENTRE, ANGELA LUTZ, COORDINATOR SUPPORT SERVICES, ANGLICARE TASMANIA INC., CAROLYN HIRSH, PERSONAL CAPACITY and JONATHAN BOOTH, PERSONAL CAPACITY were called, made the statutory declaration and were examined. (JSC/FGM 135)

Questions on Notice:

- Are there other states or countries where poker machines are not programmed with the win loss patterns that occur in Tasmania? If so, please provide details.
- A breakdown of the \$600,000 funding allocation that Anglicare receives to provide the gambling support program.

The witnesses withdrew at 12.04pm.

At 12.07 pm DR KATRENA STEPHENSON, CEO, LOCAL GOVERNMENT ASSOCIATION OF TASMANIA (JSC/FGM 125); DR AKIN FALAKI, COORDINATOR, COMMUNITY PLANNING AND INCLUSION, GLENORCHY CITY COUNCIL (JSC/FGM 134), MAYOR TONY FOSTER, BRIGHTON COUNCIL (JSC/FGM 14) and ALDERMAN HELEN BURNET, HOBART CITY COUNCIL (JSC/FGM 106) were called, made the statutory declaration and were examined.

(Mr Bacon left his seat at 12.21 pm)
(Mr Bacon took his seat at 12.24 pm)

Question on Notice :

- Confirmation of each Local Government authority position regarding the banning or withdrawal of poker machines from all pubs and clubs in Tasmania

The witnesses withdrew at 1.05 pm.

The Committee suspended at 1.05 pm.
The Committee resumed at 1.50 pm.

At 1.52 pm ANN HARRISON, COORDINATOR, RISDON VALE NEIGHBOURHOOD CENTRE and JONATHAN BEDLOE, DEVELOPMENT OFFICER, NEIGHBOURHOOD HOUSES TASMANIA were called, made the statutory declaration and were examined. JOHN HOOPER, EXECUTIVE OFFICER, TRISH DUFFY, COORDINATOR, ST HELENS NEIGHBOURHOOD HOUSE and KATE BEER, COORDINATOR, DEVONPORT COMMUNITY HOUSE AND CHAIR, NEIGHBOURHOOD HOUSES TASMANIA were called, made the statutory declaration and were examined via teleconference. (JSC/FGM 111)

(Mr Bacon took his seat at 1.56 pm)

The witnesses withdrew at 2.20 pm.

At 2.20 pm NOEL MUNDY, STATE DIRECTOR, and JOANNA SIEJKA, CHIEF EXECUTIVE OFFICER, YOUTH NETWORK OF TASMANIA, MISSION AUSTRALIA were called, made the statutory declaration and were examined.

Question on Notice:

- Copies of any studies or other material regarding youth views on gambling and poker machines.

The witnesses withdrew at 2.50 pm.

At 2.50 pm PASTOR STEPHEN BAXTER, HOBART BAPTIST CHURCH AND MEMBER, MISSION LEADERSHIP TEAM OF TASMANIAN BAPTISTS, and ERIC LOCKETT, PUBLIC QUESTIONS OFFICER, TASMANIAN BAPTIST CHURCHES were called, made the statutory declaration and were examined. (JSC/FGM 116)

(Mr Bacon left his seat at 3.00 pm)
(Mr Bacon took his seat at 3.03 pm)

The witnesses withdrew at 3.17 pm.

The Committee suspended at 3.17 pm.
The Committee resumed at 3.40 pm.

(Ms Dawkins was not present at the resumption and was recorded as an apology for the remainder of the day)

At 3.40 pm MARK BROWN, TASMANIAN DIRECTOR, AUSTRALIAN CHRISTIAN LOBBY was called, made the statutory declaration and was examined. (JSC/FGM 131)

The witnesses withdrew at 4.13 pm.

At 4.14 pm JONATHAN BEDLOE, DEVELOPMENT OFFICER, MEN'S RESOURCES TASMANIA was called, made the statutory declaration and was examined. (JSC/FGM 136)

Tabled Document:

- "Areas with more poker machines have higher rates of domestic violence", The Conversation, 24/10/2016. (JSC/FGM 136)

Question on Notice:

- 400 suicide statistic – provide breakdown of gambling type.

*(Ms Rattray left her seat at 4.29 pm)
(Ms Rattray took her seat at 4.33 pm)*

Witness withdrew at 4.40 pm.

The Committee then held a private meeting.

**OUTWARDS
CORRESPONDENCE**

The following outwards correspondence was endorsed:

- Email dated 14 February 2017 to Dr Peter Tucker, Chief of Staff, Office of Andrew Willkie MP regarding public hearing request. (JSC/FGM 115)

**DRAFT
CORRESPONDENCE
(INVITATION TO
PREMIER AND
TREASURER)**

The Committee considered the Draft Letter and **Resolved** that the letter be sent.

The Committee suspended at 4.45 pm.

The Committee resumed at 9.00 am on Wednesday 15 February 2017 in Committee Room No. 2, Parliament House, Hobart.

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i>	<i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>Andrea Dawkins MP</i>

APOLOGY *Tania Rattray MLC*

STAFF PRESENT: *Stuart Wright (Secretary)*
Julie Thompson (Executive Assistant)

PUBLIC HEARINGS At 9.00 am JULES CARROLL, DIRECTOR EARLY INTERVENTION SERVICES, and ROBIN BLACK, MANAGER EARLY INTERVENTION SERVICES, RELATIONSHIPS AUSTRALIA TASMANIA were called, made the statutory declaration and were examined. (JSC/FGM 138)

The witnesses withdrew at 9.30 am.

At 9.30 am JEN VAN ACHTEREN, HEALTH WORKER, GLYNIS FLOWER, EXECUTIVE OFFICER, ALINA THOMAS, CHIEF EXECUTIVE OFFICER, SUPPORT HELP AND EMPOWERMENT, WOMEN'S HEALTH TASMANIA were called, made the statutory declaration and were examined. (JSC/FGM 139)

Question on Notice:

- Please provide the reference sources in support of the comment that men represent a higher proportion of problem gamblers.

The witnesses withdrew at 10.00 am.

At 10.05 am JOHN STUBLEY, CHIEF EXECUTIVE OFFICER, HOBART CITY MISSION, MEG WEBB, MANAGER SOCIAL ACTION AND RESEARCH CENTRE, ANGLICARE TASMANIA INC., and JULIE HOMER, OPERATIONS MANAGER, LIFELINE, (MEMBERS OF THE COMMUNITY VOICE ON POKIES REFORM GROUP) were called, made the statutory declaration and were examined. (JSC/FGM 140)

The witnesses withdrew at 10.35 am

The Committee suspended at 10.35 am.
The Committee resumed at 10.50 am.

At 10.50 am STUART FOSTER, DIVISIONAL SOCIAL PROGRAM SECRETARY, and ROBERT KRESHL, CLIENT and TERRENCE HOWARD, THE SALVATION ARMY – TASMANIA DIVISION were called, made the statutory declaration and were examined. (JSC/FGM 143)

The witnesses withdrew at 11.20 am.

At 11.24 am ALLYSON SMITH, TASMANIAN BRANCH VICE PRESIDENT and CHRISTINE HILTNER, TASMANIAN BRANCH MEMBER, AUSTRALIAN ASSOCIATION OF SCIOAL WORKERS – TASMANIAN BRANCH were called,

made the statutory declaration and were examined. (JSC/FGM 147).

Questions on Notice:

- Copy of the Gambling Position Statement 2012
- Any additional information or studies you can provide regarding gambling addiction and gambling support service trends in Tasmania.

The witnesses withdrew at 12.05 pm.

At 12.05 pm PETER HOULT was called, made the statutory declaration and was examined. (JSC/FGM 88)

The witnesses withdrew at 1.00 pm.

The Committee suspended at 1.00 pm.

The Committee resumed at 1.05 pm.

The Committee had a general discussion about the future program.

Witnesses and the draft program scheduled for 28 February 2017 were noted as follows (the Premier and Treasurer tbc):

- Rein in the Pokies (45 mins)
- Dr Charles Livingstone (45 mins)
- Auditor-General (30 mins)
- Premier and Treasurer (2 hours) (to be confirmed)
- Hearing will be followed by a general planning meeting.

The Committee had a general discussion about travel and the possibility of sending a delegation. Members to give this further consideration and will be discussed at the next meeting.

The *Chair* advised the Committee that the *Secretary* and himself will be having a teleconference tomorrow with Euan Morton regarding future consultant tasks etc. and will report back to the Committee.

The Committee **resolved** the *Secretary* request Parliamentary Research Services to investigate the comparative spin rates on electronic gaming machines (EGMs) in Australian jurisdictions and; a history of EGMs in Western Australia including further info on the types of machines in place and a background on the legislation.

The Chair raised the need for another Public Hearing day. The Members to give further consideration to additional witnesses and the recall of any witnesses for the week of 20 March 2017.

NEXT MEETING Tuesday, 28 February 2017 at 9 am in Committee Room 2, Parliament House.

ADJOURNMENT: The Committee adjourned at 1.30 pm

Michael Gaffney
CONFIRMED

Date: 28.2.17

CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on TUESDAY 28 FEBRUARY 2017 at 9.03 am– CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Julie Thompson (Executive Assistant)</i>	

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meeting held on Tuesday, 14 February 2017 and Wednesday, 15 February 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

- Email received 21 February 2017 from John Lawrence providing a supplementary submission. (JSC/FGM 114)
- Letter received 20 February 2017 from Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission providing information to correct advice given during their evidence. (JSC/FGM 144)
- Email received 16 February 2017 from Alina Thomas, Chief Executive Officer, Support Help and Empowerment (SHE), Women's Health Tasmania providing answer to question on notice. (JSC/FGM 139)
- Email received 21 February 2017 from Eric Lockett, Public Questions Officer, Baptist Churches of Tasmania providing an expansion to evidence given during their evidence. (JSC/FGM 116)

**CORRESPONDENCE
(OUTWARDS)**

- Letter dated 14 February 2017 to Mr Rod Whitehead, Auditor-General, Tasmanian Audit Office regarding confirmation of public hearing. (JSC/FGM 150)
- Letter dated 14 February 2017 to Ms Kym Goodes, CEO, TasCOSS regarding questions on notice – 14 February 2017. (JSC/FGM 118)
- Letter dated 14 February 2017 to Ms Meg Webb, Manager, Social Action and Research Centre, Anglicare Tasmania Inc regarding questions on notice – 14 February 2017. (JSC/FGM 135)
- Letter dated 14 February 2017 to Dr Katrena Stephenson, CEO,

Local Government Association of Tasmania regarding questions on notice – 14 February 2017. (JSC/FGM 125)

- Letter dated 14 February 2017 to Mr Noel Mundy, State Director Tasmania/Victoria, Mission Australia regarding questions on notice – 14 February 2017. (JSC/FGM 112)
- Letter dated 14 February 2017 to Mr Jonathan Bedloe, President, Men's Resources Tasmania regarding questions on notice – 14 February 2017. (JSC/FGM 136)
- Letter dated 16 February 2017 to Ms Allyson Smith, Branch Vice President, Australian Association of Social Workers – Tasmanian Branch regarding questions on notice – 15 February 2017. (JSC/FGM 147)
- Letter dated 16 February 2017 to Jen Van-Achteren, Health Officer, Women's Health Tasmania regarding question on notice – 15 February 2017. (JSC/FGM 139)
- Letter emailed 15 February 2017 to the Hon Will Hodgman, Premier regarding invitation to Premier and Treasurer to attend a public hearing. (JSC/FGM 149)
- Email sent 15 February 2017 to Patrick Caplice, Convenor, Rein in the Pokies regarding release of actual return to player information. (JSC/FGM 128)

(Ms Courtney took her seat at 9.07am)

The Committee suspended at 9.13am

The Committee resumed at 9.15am

PUBLIC HEARINGS At 9.15 am PATRICK CAPLICE, CONVENOR, REIN IN THE POKIES and DR CHARLES LIVINGSTONE, DEPARTMENT OF EPIDEMIOLOGY AND PREVENTIVE MEDICINE, SCHOOL OF PUBLIC HEALTH AND PREVENTIVE MEDICINE, MONASH UNIVERSITY were called, made the statutory declaration and were examined. (JSC/FGM 128)

Tabled Documents:

- Hourly loss chart
- Gambling Intensity Effect Sheet

Mr Caplice withdrew at 9.55 am.

At 9.55 am, Dr Livingstone continued and was examined. (JSC/FGM 128)

Tabled Document:

- Number of EGMs in Tasmania

The witness withdrew at 10.45am.

The Committee suspended at 10.45am.

The Committee resumed at 11.00am.

At 11.00am MR ROD WHITEHEAD, AUDITOR-GENERAL, MR SIMON ANDREWS, ACTING ASSISTANT AUDITOR-GENERAL AND MR DANNY MOORE, PRINCIPAL PERFORMANCE ANALYST, TASMANIAN AUDIT OFFICE were called, made the statutory declaration and were examined.

Tabled Document:

- Gambling harm minimisation and revenue performance audit - List of research gathered
- Performance audit – Audit Planning Memorandum – Gambling revenue and harm minimisation -Background

Question on Notice:

- Clarification of how and when the Gambling Revenue and Harm Minimisation performance audit came to be proposed and agreed to.

The witnesses withdrew at 11.30am.

The Committee had a general discussion regarding the Committee's future program and decided to wait to confirm any further schedule until after the upcoming hearing with the Premier and Treasurer.

NEXT MEETING

Wednesday, 22 March 2017 at 1.30pm in Committee Room 2, Parliament House.

ADJOURNMENT:

The Committee adjourned at 11.35am.

Date: 22/3/17

CONFIRMED


CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on WEDNESDAY 22 MARCH 2017 at 1.30pm– CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC Mike Gaffney MLC Tania Rattray MLC</i>	<i>Scott Bacon MP Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary) Julie Thompson (Executive Assistant)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meeting held on Tuesday, 28 February 2017 were confirmed as a true and accurate record.	
CORRESPONDENCE (INWARDS)	The following correspondence was received : <ul style="list-style-type: none">• Letter received 27 February 2017 from Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission providing Questions on Notice. (JSC/FGM 144)• Letter received 27 February 2017 from Jonathan Bedloe, President, Men's Resources Tasmania providing Questions on Notice. (JSC/FGM 136)• Email received 28 February 2017 from Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group providing Questions on Notice. (JSC/FGM 137)• Email received 28 February 2017 Dr Akin Falaki, Coordinator Community Planning and Inclusion, Glenorchy City Council providing details of a correction for Hansard. (JSC/FGM 125)• Email received 1 March 2017 from Pat Caplice, Convenor, Rein in the Pokies providing evidence clarification. (JSC/FGM 128)• Email received 2 March 2017 from Terry Howard providing comment to the committee.• Email dated 7 March 2017 from Ray Evans providing a few comments regarding gaming machines based on extensive research into the Victorian model.• Letter received 8 March 2017 from Hon Peter Gutwein MP, Treasurer providing information in response to Questions on Notice – 7 February 2017. (JSC/FGM 149)• Letter dated 8 March 2017 from Robert Kreshl providing comment to the committee.• Letter received 14 March 2017 from Dion Lester, Policy Director, Local Government Association of Tasmania providing Questions on Notice. (JSC/FGM 125)	

**CORRESPONDENCE
(OUTWARDS)**

- Letter sent 28 February 2017 to the Premier providing confirmation of the public hearing. (JSC/FGM 149)
- Letter sent 28 February 2017 to Mr Rod Whitehead, Auditor-General, Tasmanian Audit Office providing Questions on Notice from Public Hearing on 28 February 2017. (JSC/FGM 150)

(Ms Courtney took her seat at 1.35pm)

**JOHN LAWRENCE
SUPPLEMENTARY
SUBMISSION**

The Committee **Resolved** that the Chair write to Mr Lawrence to request his response to the questions previously provided to the Committee by the Consultant and any other final comments he wishes to make,

**FUTURE
PROGRAM:**

The *Chair* recommended the Committee visit Network Gaming and Shoreline Hotel.

The Committee agreed the site visits take place on Friday, 26 May 2017 at 9.00am until 11.30am for the purpose of touring the facilities including consideration of how they operate, venue set ups and how EGM date is recorded.

The *Chair* advised of the future meeting to take place on Monday, 10 April 2017 at 12pm until 1pm to discuss the Committee's future program with the Consultant. Ms *Courtney* to attend the meeting via tele-conference.

The *Chair* raised the possibility of future travel to Victoria and Queensland.

PUBLIC HEARINGS

At 2.00pm HON WILL HODGMAN MP, PREMIER AND HON PETER GUTWEIN MP, TREASURER, TASMANIAN GOVERNMENT, were called, and were examined. (JSC/FGM 149)

(Ms Courtney left her seat at 3.14pm)
(Ms Courtney took her seat at 3.19pm)

(Mr Bacon left his seat at 3.30pm)
(Mr Bacon took his seat at 3.40pm)

(Ms Dawkins left her seat at 4.01pm)

Questions on Notice:

- Comparative gaming licence terms for the Australian States and Territories
- The estimated economic impact to State tax receipts if EGMs had a \$1 bet limit in the casinos and were removed from hotels and clubs

The witnesses withdrew at 4.20pm

NEXT MEETING Monday, 10 April 2017 at 12.00pm in Committee Room No. 2, Parliament House, Hobart.

ADJOURNMENT: The Committee adjourned at 4.23pm.

CONFIRMED

Date:

10/04/17

Michael Gaffney **CHAIR**

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on THURSDAY 10 APRIL 2017 at 12.00pm- CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>(via teleconference)</i> <i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Julie Thompson (Executive Assistant)</i> <i>Euan Morton (Consultant, Synergies Consulting)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meeting held on Wednesday, 22 March 2017 were confirmed as a true and accurate record.	
CORRESPONDENCE (INWARDS)	The following correspondence was received : <ol style="list-style-type: none">1. Letter received 22 March 2017 from The Hon Jacque Petrusma MP, Minister for Human Services providing answers to Questions on Notice. (JSC/FGM 149)2. Letter received 3 April 2017 from James Boyce providing additional comments to questions raised during his public hearing. (JSC/FGM 11)3. Letter received 31 March 2017 from Sandra fox, Branch Office manager, Tasmania Branch, Australian Association of Social Workers providing their 2012 Position Statement on Gambling. (JSC/FGM 147)4. Advice received 7 April 2017 from Euan Morton regarding Queensland regulatory arrangements5. Letter dated 7 April 2017 from John Lawrence providing response to Committee questions (JSC/FGM 114) <p style="text-align: right;"><i>(Mr Armstrong took his seat at 12.02pm)</i></p>	
CORRESPONDENCE (OUTWARDS)	The following correspondence was endorsed : <ol style="list-style-type: none">1. Letter dated 23 March 2017 to the Hon Will Hodgman MP, Premier of Tasmania listing Questions on Notice from public hearing. (JSC/FGM 149)2. Letter dated 3 April 2017 to John Lawrence inviting a written response to questions from the supplementary submissions and to make any other final comments. (JSC/FGM 114)	

BUSINESS:

**TREASURER'S
OFFER OF
ASSISTANCE**

A discussion took place regarding the Treasurer's offer for the Department of Treasury and Finance staff to provide assistance with any tasks that may support the progression of the Inquiry.

Euan Morton identified three subject areas the Committee could possibly request further information and advice on.

A discussion took place.

The Committee **resolved**, the Secretary prepare a letter to the Treasurer requesting further information and advice on the following :

- advice on the introduction of a sliding scale of taxation for electronic gaming machines;
- taxation on keno; and
- analysis on the current Community Service Levy.

**VISITS TO OTHER
JURISDICTIONS**

A discussion took place regarding visiting the following jurisdictions :

- Victoria;
- Queensland; and
- Western Australia.

The Committee **resolved**, that a delegation led by the Chair meet with relevant parties from any of the jurisdictions as required to gather information informally and report back for the Committee's consideration.

**VISITS TO RSL
CLUBS**

The *Chair* requested members visit one RSL in their electorate. A discussion took place.

The Committee **resolved**, that the Committee members visit one RSL in their own electorates to gauge the success or otherwise of EGMs and report back to the Committee.

DRAFT REPORT

There was a general discussion about the report and Members provided some preliminary feedback. It was agreed that the Chair would liaise with Peter Hoults and other witnesses as required if further clarification was required.

**FUTURE MEETING
DATES**

The Chair advised Members that future meeting dates will be circulated electronically this week for June, July and August.

NEXT MEETING

To be advised.

**MS DAWKINS
MOTION**

Ms *Dawkins* moved the following motion :

That the Committee Chair write to Commissioner Darren Hine requesting that he appear before the Committee to answer questions in relation to the historical Tasmania Police investigation and serious allegations of corruption raised in James Boyce's book, *Losing Streak*.

Yes – Ms *Dawkins*.

No – Mr *Bacon*, Ms *Courtney*, Mr *Armstrong*, Mr *Gaffney* and Ms *Rattray*.

Motion **LOST**

ADJOURNMENT:

The Committee adjourned at 1.05pm.

Date: 22/5/17

CONFIRMED

CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on THURSDAY 22 MAY 2017 at 12.32pm– CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC (via phone)</i>	<i>Scott Bacon MP</i> <i>Sarah Courtney MP</i> <i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Julie Thompson (Executive Assistant)</i>	

CONFIRMATION OF MINUTES The Minutes of the Meeting held on Thursday, 10 April 2017 were confirmed as a true and accurate record.

CORRESPONDENCE (INWARDS) The following correspondence was received :

1. Email received 26 April 2017 from Mr Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group regarding North Queensland. (JSC/FGM 137)
2. Email received 21 May 2017 from Steve Old, General Manager, Tasmanian Hospitality Association formally requesting the Committee's consideration the General Manager accompany the Committee to Northern Queensland. (JSC/FGM 141)

CORRESPONDENCE (OUTWARDS) The following correspondence was endorsed :

1. Letter sent 4 April 2017 to the Treasurer regarding attendance at the recent hearing and offer for Department of Treasury and Finance staff to provide assistance with any tasks that may support the progression of the Inquiry. (JSC/FGM 149)
2. Letter sent 11 April 2017 to the Treasurer identifying tasks that the Department of Treasury and Finance might appropriately assist the Committee. (JSC/FGM 149)
3. Letter sent 8 May 2017 to the Treasurer identifying a further task that the Department of Treasury and Finance might appropriately assist the Committee. (JSC/FGM 149)

BUSINESS:

VISITS TO OTHER JURISDICTIONS A discussion took place regarding visiting jurisdictions in a formal and informal capacity to gather evidence.

The Committee **resolved**, that a quorum be available to travel to Brisbane and Melbourne on the 26 and 27 June 2017 to formally receive

evidence.

The Committee **resolved**, that a delegation led by the Chair visit Cairns and Townsville in Northern Queensland from 3-5 July 2017.

The Committee considered the correspondence from Mr Steve Old, General Manager, Tasmanian Hospitality Association formally requesting the Committee's consideration that the General Manager accompanies the Committee to Northern Queensland.

The Committee discussed inviting Meg Webb, Manager, SARC, Anglicare Tasmania to advise of any other social stakeholders the Committee could meet with in their visits to other jurisdictions.

The Committee **resolved** that the Committee decline Mr Steve Old's request to accompany the delegation to Northern Queensland on 3-5 July 2017 but that he may wish to contact Federal Group if he wishes to be present during parts of the visit. The *Chair* to advise Mr Old verbally.

The Committee **resolved** that the *Chair* contact Ms Meg Webb verbally to invite her to advise of any social stakeholders the Committee could possibly meet as part of their tour of Northern Queensland.

The *Chair* recommended that a delegation of the Committee should travel to Western Australia to further investigate this jurisdiction.

A discussion took place.

The Committee **resolved** that the Chair and Secretary investigate a schedule options for visit or receiving evidence by telephone for Western Australia

The Committee **agreed** to travel to Western Australia (no date set).

Mr *Bacon* left the table at 1.02 pm.

Ms *Courtney* left the table at 1.04pm.

**POLICE AGREE TO
REVIEW
ALLEGATIONS –
FEDERAL
MONOPOLY
LICENCE**

Ms Dawkins updated the Committee regarding the Police agreeing to review allegations associated with Federal monopoly licence. A discussion took place.

The Committee **resolved**, that it would further consider this issue when the review is handed down and that no further action was appropriate at this time.

NEXT MEETING

The Committee will next meet at Network Gaming, Sandy Bay at 9.00am for a site visit on Friday, 26 May 2017 followed by a sit visit to Shoreline Hotel. Mr *Bacon* will be an apology for the site visit.

ADJOURNMENT

The Committee adjourned at 1.15pm.

CONFIRMED

Michael Gaffey

CHAIR

Date:

23/06/2017

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY 23 JUNE 2017 at 9.17am- CR 2

LEGISLATIVE COUNCIL

HOUSE OF ASSEMBLY

**MEMBERS
PRESENT:**

Robert Armstrong
Mike Gaffney MLC
Tania Rattray MLC (via phone)

Andrea Dawkins MP (via phone)

STAFF PRESENT:

Stuart Wright (Secretary)
Julie Thompson (Executive Assistant)

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meeting held on Thursday, 22 May 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

1. Email dated 8 June 2017 from Roberta Donovan, Head of Communication and Prevention, Victorian Responsible Gambling Foundation advising their organisation would like to participate.

The Committee **agreed** to invite this organisation to participate in the Final Hearing day proceedings (via tele-conference).

2. Letter dated 14 June 2017 from Hon Peter Gutwein MP, Treasurer regarding a request for additional time required in response to tasks outlined by the Committee (JSC/FGM 149)
3. Letter received 5 June 2017 from the Hon Peter Gutwein MP, Treasurer regarding Questions on Notice from 22 March 2017 Hearing. (JSC/FGM 149)
4. Letter received 23 May 2017 from the Hon Peter Gutwein MP, Treasurer regarding tasks to be completed. (JSC/FGM 149)
5. Letter received 21 June 2017 from Chris Jones, Chief Executive Officer providing answers to outstanding Questions on Notice. (JSC/FGM 135)
6. Letter received 22 June 2017 from the Hon Peter Gutwein MP, Treasurer providing answers to questions. (JSC/FGM 149) (In-Camera)

The *Chair* advised that Mr Greg Farrell, Federal Group will not be available for a further hearing until after 22 July 2017.

**CORRESPONDENCE
(OUTWARDS)**

The following outwards correspondence was endorsed :

1. Email sent 23 May 2017 from the Chair to Steve Old, General Manager, Tasmanian Hospitality Association regarding travelling to other jurisdictions.

2. Letter dated 7 June 2017 to the Hon Jim Wilkinson MLC, President of the Legislative council requesting approval to travel.
3. Letters sent 21 June 2017 to the following organisations confirming meeting times :

1. Victorian Commission for Gambling & Liquor Regulation	4. Office of Liquor, Gaming and Racing Victoria
2. Victorian Interchurch Gambling Taskforce	5. Office of Liquor and Gaming Regulation QLD
3. Gambling Harm Prevention Victorian Primary care Partnerships	6. Queensland Hospitality Association
7. Relationships Australia Queensland	8. Clubs Queensland

**IN-CAMERA
DOCUMENT
RECEIVED**

The following document was received :

- In-Camera Document received from the Tasmanian Hospitality Association THA (JSC/FGM 141)

Discussion took place as to why this document was classified in-camera. The *Chair* advised the document is a draft document and the Committee can use as background information. Any information that would be useful in the final report the Committee could approach the THA and request.

**RESOLUTION -
THE COMMITTEE
TO OPERATE
UNDER THE
LEGISLATIVE
COUNCIL
STANDING ORDERS**

The *Secretary* advised that the Clerk of the House of Assembly recommended the Committee agree to the following resolution :

"That the Committee resolve to operate under the Standing Orders of the Legislative Council for the duration of the inquiry."

The Committee **agreed** to this resolution.

TREASURY TASKS

A discussion took place regarding the information provided.

The Committee **resolved** that the *Secretary* write to the Treasurer on behalf of the Committee noting the confidentiality request of the information provided and inform the Treasurer the Committee may wish to include reference to this information in its final report. If the Committee resolves to include this information, the Committee will seek permission from the Treasurer in the first instance.

**VISITS TO
WESTERN
AUSTRALIA AND
SOUTH AUSTRALIA**

The *Chair* advised of the importance of the Committee travelling to all jurisdictions that have been referred to in the hearing process and Western Australia and South Australia have been raised consistently. The Chair proposed the week of 24 to 27 July 2017.

The Committee **agreed** to this.

Mr *Bacon* took his place at 9.52 am

Mr *Bacon* agreed to be available on the 25/6 and 26/6 via phone.

The Committee **agreed** that the *Chair* and *Secretary* schedule a program with the assistance of Euan Morton and Meg Webbs suggestions.

**BRIEFING BY
DEPARTMENT OF
TREASURY AND
FINANCE**

At 10.00am the Committee was briefed by Mr Jonathon Root, Deputy Secretary and Mr Damien Jarvis, Assistant Director, Liquor and Gaming Branch, Department of Treasury and Finance.

Document Tabled:

- 'In Camera' document. Note: *Subject to variation.*

Question on Notice:

- Provide details regarding venue portion of keno?

Ms *Courtney* took her place at 10.43am.

The briefing ended at 10.58am.

**AUDITOR-
GENERAL'S
REPORT ON
GAMBLING
REVENUE AND
HARM
MINIMISATION**

The *Chair* advised of the Reports presentation yesterday. The *Chair* questioned when the *Fourth Social and Economic Report* will be released. The *Chair* requested the *Secretary* include this question in the letter to the Treasurer.

The Committee adjourned at 11.05am.

CONFIRMED

Michael Gafey
CHAIR

Date: 11/3/17

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

**MINUTES of meeting held on MONDAY 26, and TUESDAY 27 JUNE 2017 at 9.25 am–
THE BOARDROOM, LEVEL ONE, ROYAL ON THE PARK, 152 ALICE STREET, BRISBANE**

**MEMBERS
PRESENT:**

LEGISLATIVE COUNCIL

*Robert Armstrong MLC
Mike Gaffney MLC
Tania Rattray MLC*

HOUSE OF ASSEMBLY

Sarah Courtney MP

APOLOGIES

*Scott Bacon MP
Andrea Dawkins MP*

STAFF PRESENT:

*Stuart Wright (Secretary)
Julie Thompson
(Executive Assistant/Hansard Monitor)*

PUBLIC HEARINGS At 9.25am MR DOUG FLOCKHART, CEO AND MR DANIEL NIPPERESS, WORKPLACE RELATIONS AND COMPLIANCE OFFICER, CLUBS QUEENSLAND were called and were examined.

Tabled Documents:

- Report "Impact of new casinos on Queensland community clubs", May 2016, Synergies Economic Consulting Pty Ltd.
- "Queensland responsible gambling Code of Practice" V4, 2015, Department of Justice and Attorney-General.
-

The witnesses withdrew at 10.19am.

At 10.20am MR IAN LAW, CEO, RELATIONSHIP AUSTRALIA (QUEENSLAND) AND MR DEREK TUFFIELD, CEO, LIFELINE DARLING DOWNS, QUEENSLAND were called and were examined.

The witnesses withdrew at 11.02am.

The Committee suspended at 11.02am.
The Committee resumed at 12.10pm.

At 12.10pm MR BERNIE HOGAN, CEO, AND MR DAMIAN STEELE, INDUSTRY ENGAGEMENT MANAGER, QUEENSLAND HOSPITALITY ASSOCIATION were called and were examined.

The witnesses withdrew at 1.07pm.

The Committee suspended at 1.07pm.
The Committee resumed at 1.58pm.

At 1.58pm MR MICHAEL SARQUIS, EXECUTIVE DIRECTOR, OFFICE OF LIQUOR GAMING REGULATION; MR DAVID McKARZEL, EXECUTIVE DIRECTOR, OFFICE OF REGULATORY POLICY; AND MS MAREE

HEFFERNAN, DIRECTOR, SOCIAL POLICY, OFFICE OF REGULATORY POLICY, DEPARTMENT OF JUSTICE AND ATTORNEY-GENERAL were called and were examined.

Tabled Document:

- Annual Statistical Report

The witnesses withdrew at 3.01pm.

The Committee suspended at 3.01pm.

The Committee resumed at 9.00 am on Tuesday, 27 June 2017 in The Ascott Boardroom, Citadines on Bourke, 131-135 Bourke Street, Melbourne.

**MEMBERS
PRESENT:**

LEGISLATIVE COUNCIL

HOUSE OF ASSEMBLY

*Robert Armstrong MLC
Mike Gaffney MLC
Tania Rattray MLC*

Andrea Dawkins MP

APOLOGIES

*Scott Bacon MP
Sarah Courtney MP*

STAFF PRESENT:

*Stuart Wright (Secretary)
Julie Thompson
(Executive Assistant/Hansard Monitor)*

PUBLIC HEARINGS

At 9.00am MS CATE CARR, EXECUTIVE DIRECTOR, OFFICE OF LIQUOR , GAMING AND RACING; AND MR JOHN WALTER, CHAIR, RESPONSIBLE GAMBLING MINISTERIAL ADVISORY COUNCIL were called and were examined.

Question on Notice

- Data on pre-commitment take-up?

The witnesses withdrew at 10.03am.

At 10.04am MS SUSAN RENNIE, VICTORIAN PCP ADVISOR, GAMBLING HARM PREVENTION VICTORIAN PRIMARY CARE PARTNERSHIPS was called and was examined.

The witness withdrew at 10.47am.

The Committee suspended at 10.47am.
The Committee resumed at 12.53pm.

At 12.53pm DR MARK ZIRNSAK, CHAIR, VICTORIAN INTERCHURCH GAMBLING TASKFORCE was called and was examined.

The witness withdrew at 1.47pm.

FUTURE HEARINGS

A general discussion took place.

The Committee **agreed** to hold two further public hearing days on Friday, 11 August and Friday, 18 August 2017.

The following organisations be invited to give further evidence :

11 August

- Liquor and Gaming Commission
- Anglicare Inc. – Briefing on paper
- Auditor-General – brief on report

18 August

- Federal Groups
- Peter Hoult

The Committee suspended at 2.05pm.

The Committee resumed at 3.30pm in the Meeting Room, Victorian Commission for Gambling and Liquor Regulation, Level 3, 49 Elizabeth Street, Melbourne.

PUBLIC HEARING

At 3.34pm MR ALAN STONE, DIRECTOR, LEGAL SERVICES AND GENERAL COUNSEL; MR JASON CREMANA, MANAGER, LICENCE MANAGEMENT AND AUDIT; MR STEVE THURSTON, LICENCE MANAGER, LICENCE MANAGEMENT & AUDIT LICENSING; AND MR STEPHEN BERRIMAN, DIRECTOR, COMPLIANCE DIVISION, VICTORIAN COMMISSION FOR GAMBLING AND LIQUOR REGULATION.

The witness withdrew at 4.30pm

NEXT MEETING

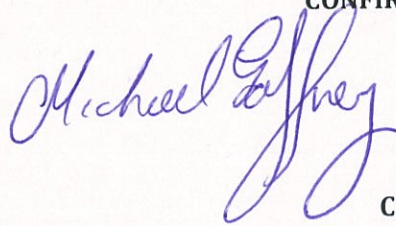
Tuesday, 25 July 2017 in Perth, Western Australia.

ADJOURNMENT:

The Committee adjourned at 4.30pm.

11/08/17

Date:

CONFIRMED

CHAIR

**JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS**

**MINUTES of meeting held on TUESDAY 25, and WEDNESDAY 26 JULY 2017 at 9.10 am-
LCCO COMMITTEE ROOM 1, LEGISLATIVE COUNCIL COMMITTEE OFFICE,
18-32 PARLIAMENT PLACE, WEST PERTH, WESTERN AUSTRALIA**

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC Mike Gaffney MLC Tania Rattray MLC</i>	<i>Scott Bacon MP Andrea Dawkins MP</i>
APOLOGY		<i>Sarah Courtney MP</i>
STAFF PRESENT:	<i>Natasha Exel (Secretary) Julie Thompson (Executive Assistant/Hansard Monitor)</i>	
CORRESPONDENCE (INWARDS)	<p>The following inwards correspondence was received :</p> <ul style="list-style-type: none"> Letter dated 28 May 2017 from Mr Bruce M Lindsay providing comment on gaming machines. 	
CORRESPONDENCE (OUTWARDS)	<p>The following outwards correspondence was endorsed :</p> <ul style="list-style-type: none"> Letters sent 21 June 2016 confirming meeting times in Brisbane and Melbourne. Letter sent 13 July 2017 to the Hon Peter Gutwein, Treasurer regarding information provided by the Department of Treasury and Finance. Letters sent 20 July 2017 confirming meeting times in Perth and Adelaide. Letter sent 20 July 2017 to Mr David Walsh inviting him to present verbal evidence. 	
PUBLIC HEARINGS	<p>At 9.25am MR MARK HENLEY, MANAGER ADVOCACY AND COMMUNICATIONS, UNITING COMMUNITIES SOUTH AUSTRALIA was called and examined (via teleconference).</p> <p>The witness withdrew at 10.10 am.</p> <p>At 10.15am MR BRADLEY WOODS, CEO, AUSTRALIAN HOTELS ASSOCIATION WESTERN AUSTRALIA was called and was examined.</p> <p>The witness withdrew at 10.45am.</p> <p>At 10.45am MR MICHAEL CONNOLLY, DEPUTY DIRECTOR-GENERAL REGULATION, RACING GAMING AND LIQUOR WESTERN AUSTRALIA was called and was examined.</p> <p>Question on Notice</p> <ul style="list-style-type: none"> Provide the proportion of gaming revenue in Western Australia that is spent on harm minimisation programs. <p>The witness withdrew at 11.22am.</p> <p>At 11.25am MR CHRIS TWOMEY, RESEARCH AND POLICY DEVELOPMENT, WESTERN AUSTRALIAN COUNCIL OF SOCIAL SERVICE (WACOSS), MR ROD WEST, EXECUTIVE MANAGER, CENTRECARE, MS BEV JOWLE, EXECUTIVE OFFICER, FINANCIAL COUNSELLORS ASSOCIATION WA and MS CELIA DUFALL, PRINCIPAL OFFICER, FINANCIAL COUNSELLING NETWORK, ANGLICARE WA were called and were examined.</p> <p>Question on Notice</p> <ul style="list-style-type: none"> Provide WACOSS recommendations for a 15% wagering tax; <p>Tabled documents</p> <ul style="list-style-type: none"> Policy brief – South Australia's Proposed Wagering Tax 'Losing the Jackpot: South Australia's Gambling Taxes'; Communique: Ministers Meeting on Illegal Offshore Wagering Reform, 25 November 2016 	

The witnesses withdrew at 12.35pm.

The Committee suspended at 12.45pm

The Committee resumed at 9.30 am on Wednesday 26 July 2017 in the Barossa Room, Stamford Plaza Hotel, 150 North Terrace, Adelaide, South Australia.

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC Mike Gaffney MLC Tania Rattray MLC</i>	<i>Scott Bacon MP (via teleconference) Sarah Courtney MP (via teleconference)</i>
APOLOGY		<i>Andrea Dawkins MP</i>
STAFF PRESENT:	<i>Natasha Exel (Secretary) Julie Thompson (Executive Assistant/Hansard Monitor)</i>	
PUBLIC HEARINGS	At 9.30am MS JEANETTE BARNES, GENERAL MANAGER OF OPERATIONS AND MR PHIL DOWLING, MANAGER POLICY AND PROJECTS, INDEPENDENT GAMING AUTHORITY, SOUTH AUSTRALIA were called and were examine.	
	Questions on Notice <ul style="list-style-type: none">• Provide a breakdown of expenditure of gaming revenue into the various community support funds;• Advise whether the moratorium for not-for-profit venues is still in place;• Provide, if possible, the number of cases of non-compliance that have been reported in the previous year.	
	The witness withdrew at 11.10am.	
	At 11.27am MS SHONICA GUY, POKIES ANONYMOUS SOUTH AUSTRALIA was called and was examined.	
	Mr Bacon left the meeting at 12.10 pm	
	The witness withdrew at 12.15pm.	
FUTURE HEARINGS	A general discussion took place.	
	The Committee agreed that the following organisation and individual be invited to provide further evidence at the public hearing of 11 August 2017: <ul style="list-style-type: none">• Prof John Mangan, University of Queensland to be scheduled with Anglicare Tasmania.• Gaming and Wagering Commission of WA (via teleconference)	
NEXT MEETING	Friday, 11 August 2017.	

ADJOURNMENT: The Committee adjourned at 12.30pm.

CONFIRMED

Date:

11/08/2017

Michael Gaffney

CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY 11 AUGUST 2017 at 9.15 am– CR 2

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Sarah Courtney MP (via phone)</i> <i>Andrea Dawkins MP</i>
APOLOGY:	<i>Robert Armstrong MLC</i>	
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i> <i>Julie Thompson (Executive Assistant)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meetings held on Friday 23, Monday 26, Tuesday 27 June 2017 and Tuesday 25 and Wednesday 26 July 2017 were confirmed as a true and accurate record.	
CORRESPONDENCE (INWARDS)	The following correspondence was received :	
	<ol style="list-style-type: none">1. Email received 23 June 2017 from Jonathon Root, Deputy Secretary, Department of Treasury and Finance providing an 'in-camera' answer to a question on notice. (JSC'FGM 149)2. Email received from Helen Miller, Strategic Adviser, Liquor, Gaming and Racing, Department of Justice and Regulation, Victoria providing answer to question on notice regarding YourPlay.3. Email received 27 July 2017 from Mr Chris Twomey, Research and Policy Development, Western Australian Council of Social Service providing a copy of their pre-budget submission in relation to a wagering tax.4. Email received 27 July 2017 from Mr Pat Caplice, Convenor, Rein in the Pokies regarding misleading evidence. (JSC/FGM 128)5. Email received 2 August 2017 from Ms Margie Law, Policy Strategy and Development, Social Action and Research Centre (SARC), Anglicare Tasmania Inc. providing supplementary material – "Removing poker machines from hotels and clubs in Tasmania: Economic considerations", Professor John Mangan, University of Queensland, July 2017. (JSC/FGM 135)	

**CORRESPONDENCE
(OUTWARDS)**

The following outwards correspondence was endorsed :

- Letters sent confirming public hearing times – 11/8/17.

PUBLIC HEARINGS

At 9.30am MR PETER HOULT was called, made the statutory declaration and was examined. (JSC/FGM 88)

The witness withdrew at 10.07am.

At 10.08am MS JENNY CRANSTON, CHAIR AND MR STUART BARRY, MEMBER, TASMANIAN LIQUOR AND GAMING COMMISSION were called, made the statutory declaration and were examined. (JSC/FGM 144)

Tabled Document:

First Review of the Responsible Gambling Mandatory Code of Practice for Tasmania Options Paper, Tasmanian Liquor and Gaming Commission, August 2017.

The witnesses withdrew at 10.57am.

The Committee suspended at 10.57am.

The Committee resumed at 11.15am.

At 11.15 am MEG WEBB, MANAGER, SOCIAL ACTION AND RESEARCH CENTRE, AND MARGIE LAW, POLICY, STRATEGY AND DEVELOPMENT, SOCIAL ACTION AND RESEARCH CENTRE, ANGLICARE TASMANIA INC. were called, made the statutory declaration and were examined. (JSC/FGM 135)

Question on Notice:

- Has there been a spike in contacts for help through Anglicare since the recent publicity on EGMs? If so, please provide figures.

Tabled Document:

- *The World Count of Gaming Machines 2015*, S. Ziolkowski, March 2016.

The witnesses withdrew at 11.56am.

At 11.56am PROFESSOR JOHN MANGAN, SCHOOL OF BUSINESS, UNIVERSITY OF QUEENSLAND AND MS MARGIE LAW, POLICY, STRATEGY AND DEVELOPMENT, SOCIAL ACTION AND RESEARCH CENTRE, ANGLICARE TASMANIA INC. were called, made the statutory declaration and were examined. (JSC/FGM 135)

Tabled Document:

- Curriculum Vitae, MANGAN, John Edward

The witnesses withdrew at 12.25pm.

OTHER BUSINESS

The Committee discussed Mr Caplice's correspondence regarding misleading evidence.

The Committee **resolved**, the Chair write to Mr Darren Brown, Licensee, Shoreline Hotel advising of Mr Caplice's concern regarding misleading evidence provided to the Committee and providing the opportunity for Mr Brown to correct the record if need be.

The *Secretary* advised no written response has been received from the Treasurer regarding confidentiality on the information provided to the Committee. The Committee **resolved**, that the Secretary follow this up.

The Chair advised that the meeting set aside for 25th August 2017 is no longer required.

NEXT MEETING Friday, 18 August 2017 at 8.45am in Committee Room No. 2.

ADJOURNMENT The Committee adjourned at 12.30pm.

Date:

18th/08/2017

CONFIRMED

Michael Gaffney

CHAIR

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY 18 AUGUST 2017 at 8.45 am- CR 2

LEGISLATIVE COUNCIL

HOUSE OF ASSEMBLY

MEMBERS

PRESENT:

*Robert Armstrong MLC
Mike Gaffney MLC
Tania Rattray MLC*

*Scott Bacon MP
Andrea Dawkins MP*

APOLOGY:

Sarah Courtney MP

STAFF PRESENT:

*Stuart Wright (Secretary)
Julie Thompson (Executive Assistant)*

PUBLIC HEARING

At 8.48am LEANNE MINSHULL, DIRECTOR, THE AUSTRALIA INSTITUTE TASMANIA was called and was examined (via tele-conference).

The witness withdrew at 9.20am.

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meetings held on Friday 11 August 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

1. Email received 4 August 2017 from Ms Leanne Minshull, Director, The Australia Institute Tasmania providing a copy of their recent discussion paper – *Gambling on the future – do poker machines represent a net gain or loss to the Tasmanian economy*, July 2017.
2. Letter dated 9 August 2017 from Bruce M Lindsay.
3. Letter received from Mr Darren General Manager, Shoreline Hotel providing response to correspondence from the Committee regarding employees within organisation.
4. Email received 17 August 2017 from Dr Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group providing a joint submission from Federal Group and Tasmanian Hotels Association. (JSC/FGM 137/141)

**CORRESPONDENCE
(OUTWARDS)**

The following outwards correspondence was endorsed :

1. Letters sent 15 August 2017 confirming public hearing times – 18/8/17.

2. Letter sent 14 August 2017 to Meg Webb, Manager, Social Action and Research Centre, Anglicare Tasmania Inc regarding Question on Notice (11/8/17) (JSC/FGM 135)
3. Letter sent 15 August 2017 to Mr Pat Caplice, Convenor, Rein in the Pokies acknowledging email. (JSC/FGM 128)
4. Letter sent 16 August 2017 to Darren Brown, Licensee, Shoreline Hotel regarding the number of employees within organisation involved in gaming operations. (JSC/FGM 141)
5. Letter sent 16 August 2017 to the Treasurer, the Hon Peter Gutwein MP following-up on response to correspondence sent 13 July 2017. (JSC/FGM 149)

PUBLIC HEARING

At 9.34am GREG FARRELL, MANAGING DIRECTOR AND CEO and DR DANIEL HANNA, EXECUTIVE GENERAL MANAGER – CORPORATE AFFAIRS, FEDERAL GROUP were called, made the statutory declaration and were examined. (JSC/FGM 137)

Questions on Notice:

- The percentage of every dollar spent on Keno that goes to the Federal Group.
- Comment on the Professor John Mangan report recently completed for Anglicare.
- Comment on the recent report completed by the Australia Institute.

At 10.16am STEVE OLD, GENERAL MANAGER, and MR PAUL JUBB, CHAIR, TASMANIAN HOSPITALITY ASSOCIATION were called, made the statutory declaration and were examined. (JSC/FGM 141)

Tabled Document

- *"Australian Hotels – More than just a drink and a flutter : An overview of the Australian Hotels Industry"*, April 2009, Price Waterhouse Coopers. (JSC/FGM 137/141)

Questions on Notice:

- A copy of the report of Pricewaterhouse Coopers referred to by Mr Old.

Witnesses withdrew at 11.05am.

The Committee had a discussion regarding the reporting process.

The Committee **resolved**, to publish the Joint Submission from the Federal Group and the Tasmanian Hotels Association on the website.

The Committee **resolved**, to forward a copy of the Joint Submission to the Premier and the Tasmanian Liquor and Gaming Commission seeking comment on this proposal.

The Committee suspended at 11.20am.

The Committee resumed at 11.45am.

Mr *Bacon* did not resume his seat at the table.

PUBLIC HEARINGS

At 11.45am ROD WHITEHEAD, AUDITOR-GENERAL, NATALIE VERDOUW, ASSISTANT AUDITOR-GENERAL PERFORMANCE AUDIT SERVICES, SIMON ANDREWS, MANAGER PERFORMANCE AUDIT SERVICES, DANNY MOORE,

PRINCIPAL PERFORMANCE ANALYST and BEVERLEY PASANEN, PRINCIPAL PERFORMANCE ANALYST, TASMANIAN AUDIT OFFICE were called, made the statutory declaration and were examined. (JSC/FGM 150)

The witnesses withdrew at 12.23pm.

At 12.23pm LOUISE GLANVILLE, CEO, and TONY PHILLIPS, HEAD OF KNOWLEDGE AND INFORMATION, VICTORIAN RESPONSIBLE GAMBLING FOUNDATION were called and were examined via tele-conference.

The witnesses withdrew at 12.49pm.

The Committee had a general discussion.

NEXT MEETING

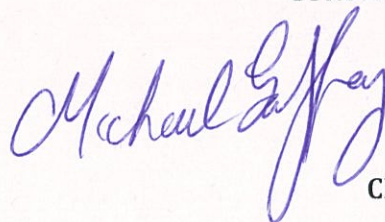
Tuesday, 29th August at 1.00pm in Committee Room No. 1.

The meeting adjourned at 1.00pm.

Date:

5.9.17

CONFIRMED



CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on TUESDAY 5 to 7 SEPTEMBER commencing at 11.00am

GOVERNMENT PARTY ROOM, HOUSE OF ASSEMBLY, PARLIAMENT HOUSE

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Andrea Dawkins MP</i>

STAFF PRESENT: *Stuart Wright (Secretary)*

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meetings held on Friday 18 August 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

1. Email received 25 August 2017 from John Lawrence providing comment on the joint proposal from the Tasmanian Hospitality Association and the Federal Group, August 2017.

**CORRESPONDENCE
(OUTWARDS)**

The following outwards correspondence was endorsed :

1. Letter sent 18 August 2017 to Greg Farrell, Managing Director and CEO, Federal Group regarding questions on notice from public hearing on 18 August 2017.
2. Letter sent 28 August 2017 to the Premier seeking any comment regarding the joint proposal from the Tasmanian Hospitality Association and the Federal Group, August 2017.
3. Letter sent 28 August 2017 to Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission seeking any comment regarding the joint proposal from the Tasmanian Hospitality Association and the Federal Group, August 2017.

DRAFT REPORT

The Committee considered the Draft Report.

Ms Courtney joined the meeting by telephone at 10.43am.

Mr Bacon left the meeting at 12.08 pm.
Mr Bacon took his place at 12.18 pm

The meeting was suspended at 12.30 pm.
The meeting resumed at 1.15 pm
Mr Armstrong took his place at 1.25 pm

The meeting was suspended at 3.15 pm.
The meeting resumed at 3.31 pm

Ms *Courtney* left the meeting at 4.27 pm.

The meeting was suspended at 4.35 pm.

The Committee resumed at 9.00 am on Wednesday 6 September 2017 in the Government Party Room, Parliament House, Hobart.

DRAFT REPORT

The Committee continued its deliberations on the draft report.

Ms *Dawkins* joined the meeting by telephone at 9.04 am.

The meeting was suspended at 10.17 am.

The meeting resumed at 10.40 am

The meeting was suspended at 11.10 am.

The meeting resumed at 11.22 am

Mr *Bacon* took his place at 11.27 am

Ms *Rattray* left the meeting at 11.35 am.

Ms *Rattray* took her place at 11.50 am

The meeting was suspended at 12.33 pm.

The meeting resumed at 1.20 pm

Mr *Bacon* left the meeting at 2.00 pm.

The meeting was suspended at 3.00 pm.

The meeting resumed at 3.22 pm

Mr *Bacon* was present at the recommencement.

The meeting was suspended at 4.40 pm.

DRAFT REPORT

The Committee resumed at 9.00 am on Thursday 7 September 2017 in the Government Party Room, Parliament House, Hobart.

Ms *Rattray*, Ms *Dawkins* and Ms *Courtney* were in attendance via telephone.

The meeting was suspended at 10.27 am.

The meeting resumed at 10.46 am

There was a general discussion about the Department of Treasury and Finance modelling work completed for the Committee. It was resolved that the information now be made public for the purpose of its use in the report.

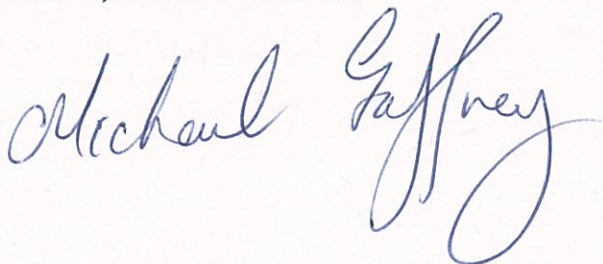
NEXT MEETING

9.15am on Friday 15 September 2017 at Parliament House, Hobart and 10.00am on Friday 22 September 2017 at Parliament House Hobart.

ADJOURNMENT:

The Committee adjourned at 11.15 am.

CONFIRMED



Date:

22/09/2017

CHAIR

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY 15 and Monday 18 SEPTEMBER 2017
commencing at 9.15am

COMMITTEE ROOM 2, HOUSE OF ASSEMBLY, PARLIAMENT HOUSE

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Andrea Dawkins MP</i> <i>Sarah Courtney MP (via telephone)</i>

STAFF PRESENT: *Stuart Wright (Secretary)*

**CONFIRMATION
OF
MINUTES**

The Minutes of the Meetings held on Tuesday 5 to Thursday 7 August 2017 were confirmed as a true and accurate record.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received:

1. Email received 7 September 2017 from the Hon Peter Gutwein MP, Treasurer
2. Letter dated 7 September 2017 from Will Hodgman MP, Premier regarding comment requested on the joint submission by Federal Group and Tasmanian Hospitality Association. (JSC/FGM 149)
3. Letter received 8 September 2017 from Jenny Cranston, Chair, Tasmanian Liquor and Gaming Commission providing comment on the joint submission by Federal Group and Tasmanian Hospitality Association. (JSC/FGM 144)
4. Email received 8 September 2017 from Steve Old, General Manager, Tasmanian Hospitality Association providing approval to use information from the "Jennifer Owen Report". (JSC/FGM 141)

Suggested action: Resolution to remove the in-camera status of the report.

5. Letter received 13 September 2017 from Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group providing responses to questions on notice. (JSC/FGM 137)

**CORRESPONDENCE
(OUTWARDS)**

The following outwards correspondence was endorsed :

1. Letter sent 7 September 2017 to the Hon Peter Gutwein MP following up on previous correspondence sent 13 July and 15 August 2017. (JSC/FGM 149)

DRAFT REPORT

The Committee continued its consideration of the Draft Report.

The meeting was suspended at 10.30 pm.

The meeting resumed at 10.45 pm.

Mr *Bacon* left the meeting at 11.03 am.

Mr *Bacon* took his place at 11.07 am.

There was a general discussion about Members providing any additional draft recommendations to the Secretary prior to the meeting on Friday 22 September. The Committee *Resolved* that additional recommendations be forwarded to the Secretary no later than 4.00 p.m. on Tuesday 19 September 2017.

The meeting was suspended at 12.32 pm.

The Committee resumed at 11.05 am on Monday 18 September 2017 in the Committee Room 2, Parliament House, Hobart.

DRAFT REPORT

Mr *Bacon* was an apology.

Jenny Mannering (Assistant Secretary for *Stuart Wright*)

Ms Dawkins attended via teleconference.

The Committee continued its deliberations on the draft report.

Ms Dawkins joined the meeting by telephone at 11.04 am.

Stuart Wright resumed as Secretary at 11.20 am.

Mr *Armstrong* took his place at 11.56 am (via teleconference)

The meeting was suspended at 12.35 am.

The meeting resumed at 1.06 pm.

Mr *Armstrong* took his place at 1.06 pm.

Ms Courtney left the meeting at 2.40 pm.

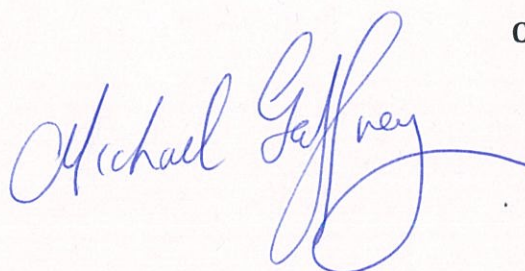
ADJOURNMENT

The Committee adjourned at 2.50 pm until 10.00 a.m. on Friday 22 September 2017.

CONFIRMED

Date: 22/9/2017

CHAIR

A handwritten signature in blue ink, reading "Michael Geoffrey". The signature is fluid and cursive, with the first name "Michael" and the last name "Geoffrey" clearly legible.

JOINT HOUSE COMMITTEE
FUTURE GAMING MARKETS

MINUTES of meeting held on FRIDAY 22; Monday 25; and TUESDAY 26 SEPTEMBER 2017
commencing at 10.10am

COMMITTEE ROOM 3, PARLIAMENT HOUSE, HOBART

	LEGISLATIVE COUNCIL	HOUSE OF ASSEMBLY
MEMBERS PRESENT:	<i>Robert Armstrong MLC</i> <i>Mike Gaffney MLC</i> <i>Tania Rattray MLC</i>	<i>Scott Bacon MP</i> <i>Andrea Dawkins MP</i> <i>Sarah Courtney MP (via telephone)</i>
STAFF PRESENT:	<i>Stuart Wright (Secretary)</i>	
CONFIRMATION OF MINUTES	The Minutes of the Meeting held on Friday 15 to Monday 18 September 2017 were confirmed as a true and accurate record with a minor amendment to the attendance of Ms <i>Rattray</i> .	
CORRESPONDENCE (INWARDS)	<p>The following correspondence was received:</p> <ol style="list-style-type: none">1. Letter dated 18 September 2017 from Euan Morton, Principal, Synergies Economic Consulting providing a preliminary assessment of the joint submission by the Tasmanian Hospitality Association and Federal Group.2. Email received 21 September 2017 from James Boyce regarding disclosure of donations. (JSC/FGM 11) <p>There was a general discussion regarding the emailed correspondence from Dr James Boyce. The Chair asked Members to individually respond to the following statement – ‘Do you believe that your past relationship with Federal, be it financial or otherwise, would influence you in making an objective contribution to the FGM Committee Inquiry.</p> <p>All Members answered ‘no’ to the question.</p> <p>Mr <i>Bacon</i> made the following additional statement ‘I received a donation of \$1000 from the Federal Group ahead of the 2010 election. I accepted no donation from any organisations at all for the 2014 election’</p> <p>Mr <i>Armstrong</i> made the following additional statement ‘I have been a Member of Parliament for 3 years and have not received anything from Federal Group which would influence the way I vote on a matter either in the Parliament or in a Parliamentary Committee’.</p> <p>Ms <i>Rattray</i> the following additional statement ‘I have been a Member of Parliament for 13 years and have not received anything from Federal Group which would influence the way I vote on a matter either in the Parliament or in a Parliamentary Committee’.</p> <p>The Committee resolved that the Chair respond to Mr Boyce accordingly.</p>	

The Committee **resolved** to publish all minutes of the inquiry to the website once the report is tabled.

DRAFT REPORT

The Committee continued its consideration of the Draft Report.

Mr *Bacon* left the meeting at 10.45 am.

Mr *Bacon* took his place at 10.49 am.

There was a general discussion about Members providing any additional draft recommendations to the Secretary prior to the meeting on Friday 22 September. The Committee *Resolved* that additional recommendations be forwarded to the Secretary no later than 4.00 p.m. on Tuesday 19 September 2017.

It was moved that the following recommendation be adopted for the purpose of the report – ‘EGMs to be removed from all hotels and clubs in Tasmania’.

Yes – Ms *Dawkins* and Mr *Gaffney*.

No – Mr *Bacon*, Ms *Courtney*, Mr *Armstrong*, and Ms *Rattray*.

Mr *Bacon* sought to abstain from the vote. Preliminary advice was provided by the Secretary that as he was present at the meeting he was required to vote on the motion and that the only way to abstain from a vote was to not be present at the meeting when the vote took place. The Secretary advised he would review the procedure and provide further advice if the preliminary advice was incorrect.

The meeting was suspended at 12.55 pm.

The Committee resumed at 6.05 pm on Monday 25 September 2017 in Committee Room 3, Parliament House, Hobart.

**CORRESPONDENCE
(INWARDS)**

The following correspondence was received :

1. Letter dated 22 September 2017 from Daniel Hanna, Executive General Manager – Corporate Affairs, Federal Group providing a correction to their original submission and providing amended copy. (JSC/FGM 137)

**CORRESPONDENCE
(OUTWARDS)**

The following correspondence was endorsed :

1. Email sent 22 September 2017 to Dr James Boyce confirming correspondence was tabled and considered at meeting. (JSC/FGM 11)

DRAFT REPORT

Mr *Bacon* was an apology.

Ms *Courtney* attended via teleconference.

Ms *Dawkins* attended via teleconference.

The Committee continued its deliberations on the draft report.

Mr *Armstrong* left the meeting at 8.59 pm.

The meeting was suspended at 9.04 pm.

The Committee resumed at 9.00am on Tuesday 26 September 2017 in

Committee Room 3, Parliament House, Hobart.

Ms Courtney attended via teleconference.

Ms Dawkins attended via teleconference.

Mr Bacon was present at the recommencement.

The Committee continued its deliberations on the draft report.

Ms Dawkins moved that the following recommendation be adopted for the purpose of the report – ‘From 1 July 2023 consideration is to be given to a public interest test to facilitate a voice for community views on the location of all EGMs in Tasmanian hotels and clubs’.

There was a general discussion and the Committee voted.

Yes – *Mr Bacon, Ms Dawkins and Mr Gaffney.*

No – *Ms Courtney, Mr Armstrong, and Ms Ratray.*

Recommendation **LOST**

Ms Dawkins moved that the following recommendation be adopted for the purpose of the report – ‘Consideration is to be given to harm minimisation measures such as \$1 bet limits and mandatory pre-commitment for EGMs from 1 July 2023’.

There was a general discussion and the Committee voted.

Yes – *Mr Bacon, Ms Dawkins and Mr Gaffney.*

No – *Ms Courtney, Mr Armstrong, and Ms Ratray.*

Recommendation **LOST**

The Committee further continued its deliberations on the draft report.

There was a general discussion about the Chair’s forward.

MEDIA RELEASE

The Committee **agreed** to issue a media alert tomorrow advising the Tabling of Report will occur this Thursday 28 September 2017 in the Legislative Council and a more detailed media release issued on Thursday, once the report is tabled.

LEGISLATIVE COUNCIL STANDING ORDERS

The Chair read Standing Order 195 and confirmed the procedure that would be required at the final meeting in order to adopt the report as the final report of the committee.

The Chair reminded Members of the requirements for dissenting reports in accordance with SO 196A.

ADJOURNMENT

The Committee adjourned at 10.01am until 9.00am on Wednesday, 27 September 2017.

Date:

27/09/17

CONFIRMED

Michael Gaffney
CHAIR

JOINT HOUSE COMMITTEE

FUTURE GAMING MARKETS

MINUTES of meeting held on WEDNESDAY 27 SEPTEMBER 2017

commencing at 9.00am

COMMITTEE ROOM 3, PARLIAMENT HOUSE, HOBART

LEGISLATIVE COUNCIL

HOUSE OF ASSEMBLY

MEMBERS

PRESENT:

Robert Armstrong MLC

Mike Gaffney MLC

Tania Rattray MLC

Scott Bacon MP

Andrea Dawkins MP (via telephone)

Sarah Courtney MP (via telephone)

STAFF PRESENT:

Stuart Wright (Secretary)

Julie Thompson (Executive Assistant)

**CONFIRMATION OF
MINUTES**

The Minutes of the Meeting held on Friday 22, Monday 25 and Tuesday 26 September 2017 were confirmed as a true and accurate record.

DRAFT REPORT

The Committee considered the draft report for adoption as the final report chapter by chapter and in the case of the findings and recommendations, by individual finding or recommendation.

**ABBREVIATIONS
CHAPTER**

The Committee voted on the adoption of the 'Abbreviations' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Abbreviations' Chapter **CARRIED**.

**CHAIRMAN'S
FOREWORD
CHAPTER**

The Committee voted on the adoption of the 'Chairman's Foreword' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Chairman's Foreword' Chapter **CARRIED**.

**EXECUTIVE
SUMMARY
CHAPTER**

The Committee voted on the adoption of the 'Executive Summary Chapter'.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Executive Summary' Chapter **CARRIED**.

FINDINGS CHAPTER The Committee voted on the adoption of the 'Findings' Chapter.

A minor amendment to the wording of finding 67 was agreed to.

Yes – *Mr Armstrong, Mr Bacon, Ms Courtney, Ms Dawkins, Mr Gaffney, Ms Rattray.*

No – Nil

'Findings' Chapter **CARRIED.**

RECOMMENDATIONS CHAPTER The Committee voted on the 'Recommendations' Chapter.

It was moved that the following recommendation be adopted for the purpose of the report – 'The Government revisit the number of EGMs (150) which are to be removed from circulation as stated in the Hodgman Liberal Government post-2023 Gaming Structural Framework'.

Yes – *Mr Armstrong, Mr Bacon, Ms Dawkins, Mr Gaffney, Ms Rattray.*

No – *Ms Courtney*

Recommendation **ADOPTED.**

It was moved that the following recommendation be adopted for the purpose of the report – 'The Government adopt strategies to facilitate the reduction of a significant number of EGMs from Tasmanian Hotels and Clubs by the 1st of July 2023'.

Yes – *Mr Bacon, Ms Dawkins, Mr Gaffney, Ms Rattray.*

No – *Mr Armstrong, Ms Courtney,*

Recommendation **ADOPTED.**

It was moved that the following recommendation be adopted for the purpose of the report – 'The Government devise a mechanism to facilitate a reduction of the number of EGMs in Tasmania post 1 July 2023 as required'.

Yes – *Mr Armstrong, Mr Bacon, Ms Courtney, Ms Dawkins, Mr Gaffney, Ms Rattray.*

No – Nil

Recommendation **ADOPTED.**

It was moved that the following recommendation be adopted for the purpose of the report – 'The Government work actively with communities that are concerned with the density of EGMs in their local area to enable voluntary mechanisms to reduce the number of EGMs'.

Yes – *Mr Armstrong, Mr Bacon, Ms Dawkins, Mr Gaffney, Ms Rattray.*

No – *Ms Courtney,*

Recommendation **ADOPTED.**

It was moved that the following recommendation be adopted for the purpose of the report – 'EGM licences not issued into perpetuity'.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘Further investigation is needed by the Government to ascertain an appropriate duration of EGM licence that is of sufficient length to create investment certainty for industry’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*,

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The Government support the Tasmanian Liquor and Gaming Commission initiatives to control gaming supply and demand under the mandatory code’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The reporting period between the Social and Economic Impact Studies be increased from the current 3 yearly requirement’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The Community Service Levy (CSL) be extended to apply to EGM’s in casinos’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘Funding for targeted CSL programs should be regularly reviewed, including an evaluation of their effectiveness. There is merit in seeking input from service providers operating in the sector to contribute to decisions about the allocation of funds whilst protecting the funding of important existing services such as the Neighbourhood House program’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The Federal group retain licenses to operate their two existing casinos’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘If the casino licence is to be exclusive it should not be in perpetuity. The annual licence fee should be reassessed and should reflect the value/worth of the licence if it was to be put on the open market’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘Any future casino licences will be limited to high roller non-resident casinos through a market based process’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Courtney*.

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘A cost/benefit analysis for casinos should be undertaken by Government before any additional license(s) in the North and the South of the State be approved’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation **ADOPTED**.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The casino based gaming products in Tasmania be reviewed against the product range permissible in other States’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms

Ratray.

No – Nil

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The right to operate Keno to be selected through a tender process and the tax rates payable should be comparable to other jurisdictions’.

Yes – Mr Bacon, Ms Dawkins, Mr Gaffney.

No – Mr *Armstrong*, Ms *Courtney*, Ms *Ratray*.

Recommendation LOST.

It was moved that the following recommendation be adopted for the purpose of the report – ‘If a tender process is not followed, then the Federal Group, as the sole licensed operator of Keno in the State, should incur an increase in the tax rates payable’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Courtney*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘A progressive (sliding scale) tax be introduced for EGMs in hotels and clubs’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The Government identify options that maintain the profitability of Hotels, Clubs and Casinos (in aggregate) if a progressive (sliding scale) tax is introduced’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘In the implementation of recommendation 17, the Government identify options that achieve this outcome whilst leaving hotels and clubs and casinos (in aggregate) no worse off from the change’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘A venue operator model is desirable for EGMs and appropriate transitional arrangements put in place to accommodate industry participants’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘During a transition period, Network Gaming would be able to continue its existing EGM lease arrangements with venues’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*, Ms *Ratray*.

No – Ms *Dawkins*.

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘A tender process is to be used to select the Licensed Monitoring Operator (LMO)’.

Yes – Mr *Bacon*, Ms *Courtney*, Mr *Gaffney*,

No – Mr *Armstrong*, Ms *Dawkins*, Ms *Ratray*.

Recommendation LOST.

It was moved that the following recommendation be adopted for the purpose of the report – ‘If the LMO owns EGMs, an appropriate ring-fencing arrangement is required between its EGM gaming business operators and its monitoring role’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation ADOPTED.

It was moved that the following recommendation be adopted for the purpose of the report – ‘The taxation rates on table games in casinos to be comparable with regional casinos in other jurisdictions’.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

Recommendation ADOPTED.

**CHRONOLOGY OF
EVENTS**

The Committee voted on the adoption of the ‘Chronology of Events’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

“Chronology of Events’ Chapter **CARRIED**.

**TERMS OF
REFERENCE
POLICY OVERVIEW
TERM OF
REFERENCE C**

The Committee voted on the adoption of the ‘Terms of Reference – Policy Overview – Term of Reference C’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

‘Terms of Reference – Policy Overview – Term of Reference C’ Chapter **CARRIED**.

**THE SOCIAL IMPACT
OF GAMBLING
TERM OF
REFERENCE A, B and
F**

The Committee voted on the adoption of the ‘The Social Impact of Gambling – Term of Reference A, B and F’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

‘The Social Impact of Gambling – Term of Reference A, B and F’ Chapter **CARRIED**.

**TAXATION AND
LICENSING
TERM OF
REFERENCE D, E and
G**

The Committee voted on the adoption of the ‘Taxation and Licensing – Term of Reference D, E and G’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

‘Taxation and Licensing – Term of Reference D, E and G’ Chapter **CARRIED**.

**THA AND FEDERAL
GROUP JOINT
SUPPLEMENTARY
SUBMISSION**

The Committee voted on the adoption of the ‘THA and Federal Group Joint Supplementary Submission’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

‘THA and Federal Group Joint Supplementary Submission’ Chapter **CARRIED**.

APPENDIX A

The Committee voted on the adoption of the ‘Appendix A’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

‘Appendix A’ Chapter **CARRIED**.

APPENDIX B

The Committee voted on the adoption of the ‘Appendix B’ Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Ratray*.

No – Nil

'Appendix B' Chapter **CARRIED.**

APPENDIX C

The Committee voted on the adoption of the 'Appendix C' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Appendix C' Chapter **CARRIED.**

APPENDIX D

The Committee voted on the adoption of the 'Appendix D' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Appendix D' Chapter **CARRIED.**

APPENDIX E

The Committee voted on the adoption of the 'Appendix E' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Appendix E' Chapter **CARRIED.**

APPENDIX F

The Committee voted on the adoption of the 'Appendix F' Chapter.

Yes – Mr *Armstrong*, Mr *Bacon*, Ms *Courtney*, Ms *Dawkins*, Mr *Gaffney*, Ms *Rattray*.

No – Nil

'Appendix F' Chapter **CARRIED.**

It was moved that the Report with amendments be adopted as the final report of the Committee.

The motion was **agreed** to unanimously.

DISSENTING REPORTS

If any member wishes to make a dissenting report, the completed report is to be received by the Secretary by 2.00pm today.

The *Chair* thanked all Members for their contributions to the Committee. A special thanks to Stuart Wright, Secretary of the Committee and thanks to *Natasha Exel* (Assistant Committee Secretary) and *Julie Thompson* (Executive Assistant) for their support to the Committee.

The *Deputy Chair* on behalf of the Committee thanked the *Chair* for his exemplary work as Chair.

MEDIA RELEASE

Ms Courtney requested that when media alerts are circulated to advise Members and to publish on the website.

The Secretary advised of the following procedural matters :

- the report will be tabled in the Legislative Council tomorrow when the house sits – tabled at approximately 11.10 am;
- the report will be available on the website once tabled;
- a media release will be circulated once the report is tabled (including a link to the report);
- minutes of proceedings will be published to the website once the report is tabled; and
- draft minutes from today's meeting will be circulated later this morning and Members are to advise the Secretary of any amendments by 4.00pm today prior to them being signed by the Chair.

ADJOURNMENT

The Committee adjourned at 9.36am sine die.

CONFIRMED

Date:

27/09/2017

Michael Gaffney
CHAIR